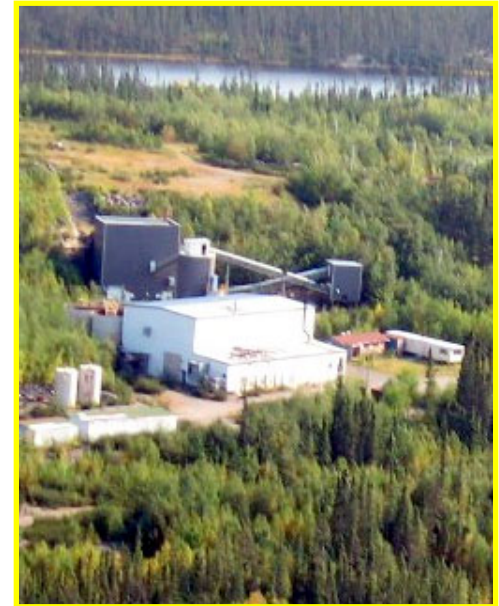


Golden Band Resources

On the Path to Production

Exploration and Development
in the La Ronge Gold Belt,
Saskatchewan

September 2008



Notices

All of Golden Band's exploration programs and pertinent disclosure of a scientific nature are prepared and/or designed and carried out under the supervision of Frank Hrdy, P.Geo., Golden Band's VP Exploration, who serves as the qualified person (QP) under the definitions of National Instrument 43-101. All of Golden Band's development-related programs and pertinent disclosure of a development nature are prepared and/or designed and carried out under the supervision of Gary Haywood, P.Eng., Golden Band's VP of Operations and COO, who serves as the qualified person (QP) under the definitions of National Instrument 43-101.

Forward Looking Statements: Some of the statements in this presentation contain forward-looking information which involves inherent risk and uncertainty that may affect the business of Golden Band Resources Inc. Actual results may differ materially from those currently anticipated in such statements.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this information.

Share Capital (31 Aug 08)

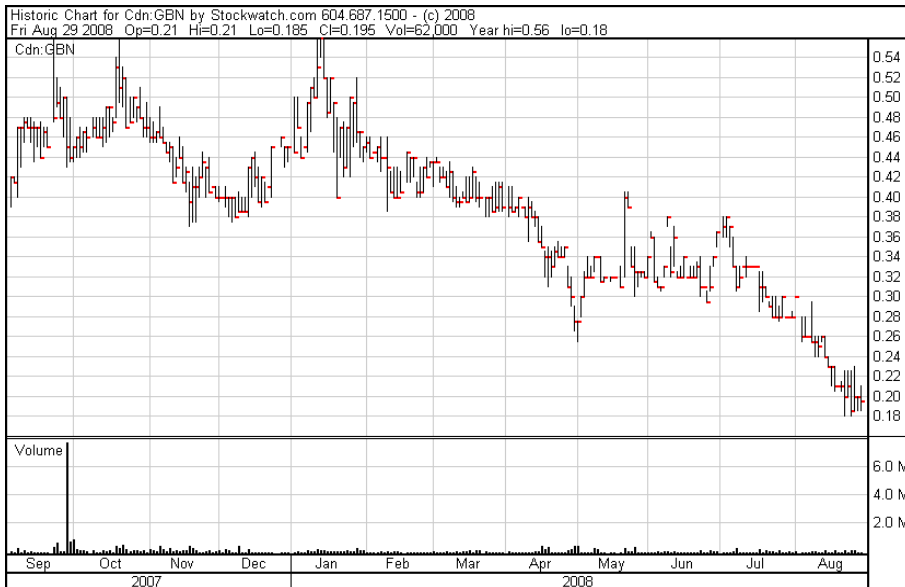
Issued and outstanding	121,644,464
Reserved:	
Warrants	3,748,845*
Options	<u>7,277,500</u>
Fully Diluted	132,670,809

*\$0.65 with expiry in Dec. '08 and Sept. '09

Institutional and Corporate Shareholders

- Sprott Asset Management
- Forty-Nine North Resource Fund
- Northern Precious Metals Fund
- Directors and Management: 10.6%; FD 12.9%

52-Week Trading Chart



- Recent share price: \$0.20-\$0.30
- Three-month trading average: \$0.33
- 52-week range: \$0.18-\$0.56
- Average Daily Volume (3 mo): 80,000

People

Board of Directors

- Ronald Netolitzky, MSc: Director and Chairman
- Klaus Lehnert-Thiel, PhD, P.Eng., P.Geo.: Director
- John Tosney, MSc, P.Eng.: Director
- Robson Garden, QC: Director
- Robert Ingram, CA: Director
- Stuart Diamond, JD, MBA: Director

Senior Management Team

- Rodney Orr, P.Geo., MBA: President and CEO
30+ years with senior and junior companies
- Gary Haywood, P.Eng.: VP Operations and COO
20+ years underground and open-pit mining
- Frank Hrdy, MSc, MBA, P.Geo.: VP Exploration
- Gary Leland, CA: VP Finance and Administration, Corporate Secretary

Business Plan

1. Production decision entails 4 mines using the Company's 100%-owned mill:
 - ✓ Mill to be refurbished and expanded from 500 to 700 tpd, and in Y4 to 1,000 tpd.
2. Project to be financed primarily through debt:
 - ✓ Capital Y1-Y4 = \$30-35 million
3. Complete up-graded evaluations as required to support financing:
 - ✓ Pre-feasibility study expected late October 2008.
4. Complete permitting process:
 - ✓ Provincial & Federal Environmental Assessment completion in Spring 2009.

Business Plan

Capital Requirements

- Hard Dollars (current financing) \$1,500,000
 - Use of Proceeds:
 - G&A to spring 2009: \$500,000
 - Mill expansion (long-lead purchases) & preparation: \$500,000
 - Potential property acquisition: \$500,000

- Business Plan Capital Requirements \$7,000,000
 - Hard dollars (current financing): \$1,500,000
 - Flow-through drill program for resource expansion:
 - Funds from Santoy: \$3,000,000
 - Bingo underground resource definition and access:
 - Add third level, ventilation raise and extend drifts to expose Bingo zone. Fall-winter financing subject to market price: \$2,500,000

- Production Financing \$38,000,000
 - Primarily debt instruments with possible equity component dependent on market conditions (including repurchase of Santoy minority interests)



Jolu Gold Mill

- ✓ 100% owned Jolu gold mill with tailings management facility.
- ✓ 500 tpd to be expanded to 700 tpd.



Operating Objectives

Business Case that Builds Long-Term Scenario from Base-Case of Conservative Scoping study

1. Blended underground & open-pit production:
 - ✓ 70,000 ounces/year from 700 tpd Jolu mill.
2. Focus in near-term to expand resource base to support minimum 10-year life:
 - ✓ Pipeline using existing compliant and non-compliant resources + exploration.
3. Expand exploration of sizeable property portfolio:
 - ✓ Sustained from internally-developed cash-flow.
4. Long-term strategy includes low-cost acquisition:
 - ✓ Consolidation by GBN of most of La Ronge gold belt started in 1994.

Price of Gold Scenarios

Preliminary Economic Assessment (8 year)

Gold Price US\$/oz	Exchange Rate US\$:C\$	IRR %	NPV @ 7%	Payback Period Years
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PEA: Conservative Base Case

Y1 to Y4	Y5 to Y8				
\$680	\$609	0.91	20.6	\$11 M	1.9

Scenario 1: Constant Gold Price

Y1 to Y8					
\$900		1.00	63.9	\$51 M	1.2

Scenario 2: Variable Gold Price

Y1 to Y2	Y3 to Y8				
\$750	\$609	0.91	29.7	\$15 M	1.4

Development Plan

Preliminary Economic Assessment

8-Year Base Case Project:

- ✓ Pre-production capital C\$28.7 M
- ✓ On-going capital costs C\$22.8 M
- ✓ Total capital costs C\$51.5 M
- ✓ Total operating costs:
 - C\$67.20 / tonne
 - US\$427.00 / ounce
- ✓ 303,000 ounces gold planned production



Price of Gold Scenarios

10-Year Business Case Projection

Assumption:

Annual gold production = 73,500 ounces (total = 609,300 ounces)

	<u>Base case scenario</u>	<u>Inflated cost scenario</u>
• Avg. \$ per ounce	= US\$367 (\$92t)	= US\$511 (\$129/t)
• Exchange rate	= 0.91	= 0.91
• Discount rate	= 7%	= 7%
• IRR	= 112%	= 83%
• NPV	= \$225,425,000	= \$154,000,000
• Payback	= 1 year	= 1.3 years

Gold Resources

- ✓ **780,900 ounces** - measured and indicated category*
- ✓ **256,200 ounces** - inferred category*
- ✓ Resource updates pending for Bingo, EP, Birch Crossing, Corner Lake, Niko/Kaslo and Greywacke.
- ✓ Excellent potential to expand resources through exploration and acquisitions.

* NI 43-101 resources for 8 of 10 deposits



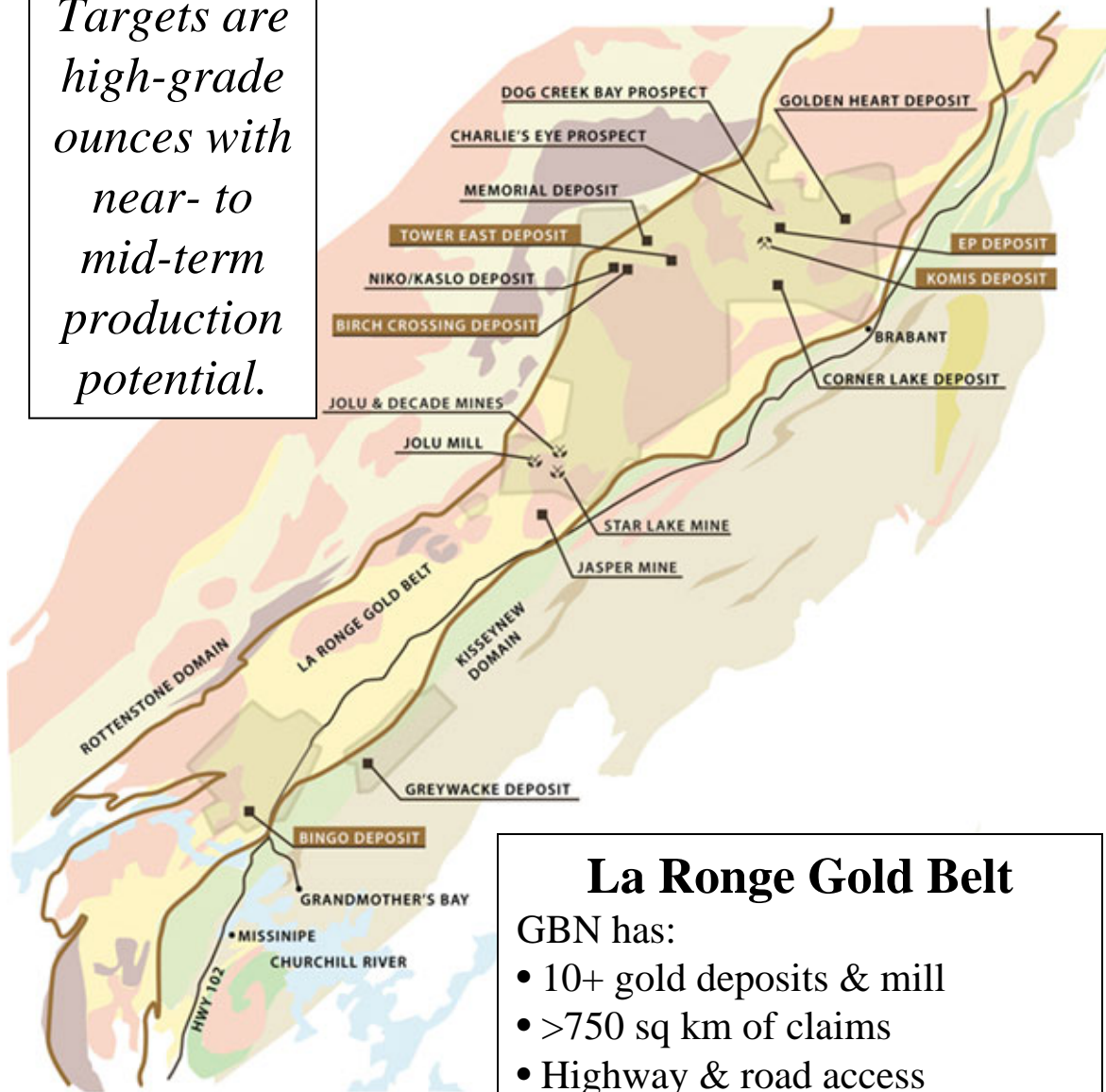
Gold Resources

Summary of Measured + Indicated, and Inferred Mineral Resources for Golden Band Owned Gold Deposits (NI 43-101 compliant)												
				Measured + Indicated Resources				Inferred Resources				
<i>Deposit</i>		<i>Date</i>	<i>Author</i>	<i>Grade Capping</i>	<i>cut off g/t Au</i>	<i>tonnes</i>	<i>grade g/t Au</i>	<i>resources ounces Au</i>	<i>cut off g/t Au</i>	<i>tonnes</i>	<i>grade g/t Au</i>	<i>resources ounces Au</i>
Komis	o/p	Jan-05	ACA Howe	<i>cut to 70 g/t Au</i>	1.0	990,000	3.81	121,300	1.0	94,000	2.98	9,000
Tower East	o/p	Dec-07	In-House	<i>cut to 15 g/t /Au</i>	1.0	5,019,080	1.86	299,835	1.0	902,020	1.52	43,965
Golden Heart	o/p	Mar-06	Simpson	<i>cut to 24 g/t Au</i>	1.0	4,486,400	1.80	259,900	1.0	598,800	1.66	31,900
Memorial	o/p	Mar-06	Simpson	<i>cut to 30 g/t Au</i>	1.0	288,400	2.83	26,220	1.0	90,900	2.49	7,272
EP	o/p	May-07	Simpson	<i>cut to 77 g/t Au</i>	1.0	22,700	7.18	5,240	1.0	62,600	3.84	7,729
Birch Crossing	o/p	Dec-07	Simpson	<i>cut to 120 g/t Au</i>		-		-	2.0	536,300	5.11	88,100
Greywacke*	u/g	Apr-08	Wardrop	<i>cut to 33.15 g/t Au</i>	5.0	90,160	8.40	24,353	5.0	28,420	7.29	6,664
Bingo	u/g	Dec-07	In-House	<i>cut to 70 g/t Au</i>	5.0	97,109	14.11	44,056	5.0	136,560	14.03	61,577
				Measured + Indicated Resources				Inferred Resources				
Total =					10,993,849		780,904		2,449,600		256,207	

Golden Band owns 4 other deposits (Jolu, Decade, Niko/Kaslo and Corner Lake) that do not have reportable NI 43-101 compliant resources.

* Golden Band owns 49% of the resource at Greywacke and this is accounted for in the above table.

Targets are high-grade ounces with near- to mid-term production potential.



La Ronge Gold Belt

GBN has:

- 10+ gold deposits & mill
- >750 sq km of claims
- Highway & road access
- Grid power available

Exploration Pipeline

\$3 million program underway:

- Bingo
- Jolu/Alimak/Decade
- RKN/Weedy/Golden Heart

Other deposits & prospects:

- Birch Crossing
- Niko/Kaslo
- Greywacke
- Regional targets
- Acquisitions

Objectives

Mid-Term (5 years):

- Develop La Ronge Gold Project with daily milling capacity up to 1,000 tpd, producing at least 50,000 ounces gold per year.
- Exploration to continue to advance additional targets for “pipeline” of development projects.

Long-Term:

- Maintain gold production for 10 years+ in the La Ronge Gold Belt.
- Looking at opportunities to expand capacity to least 1,000 tonnes per day, producing 70,000+ ounces gold per year.



Objectives

Social and Environmental

Develop working dialogues and business opportunities with local communities:

- Goods and services
- Employment
- Strong local relationships on a business-to-business level
- Public participation in the environmental review process.

Memorandum of Understanding with the Lac La Ronge Indian Band

Sets out forward-thinking, strategic, understandings and intentions on the establishment of relationships between us that will help further the advancement of exploration and mining by Golden Band in ways that are mutually beneficial for the Lac La Ronge Indian Band.





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Rodney Orr, President and CEO

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TSXV: GBN