

**Presentation to
Mid-Canada Investment Forum
Winnipeg, November 13, 2007**

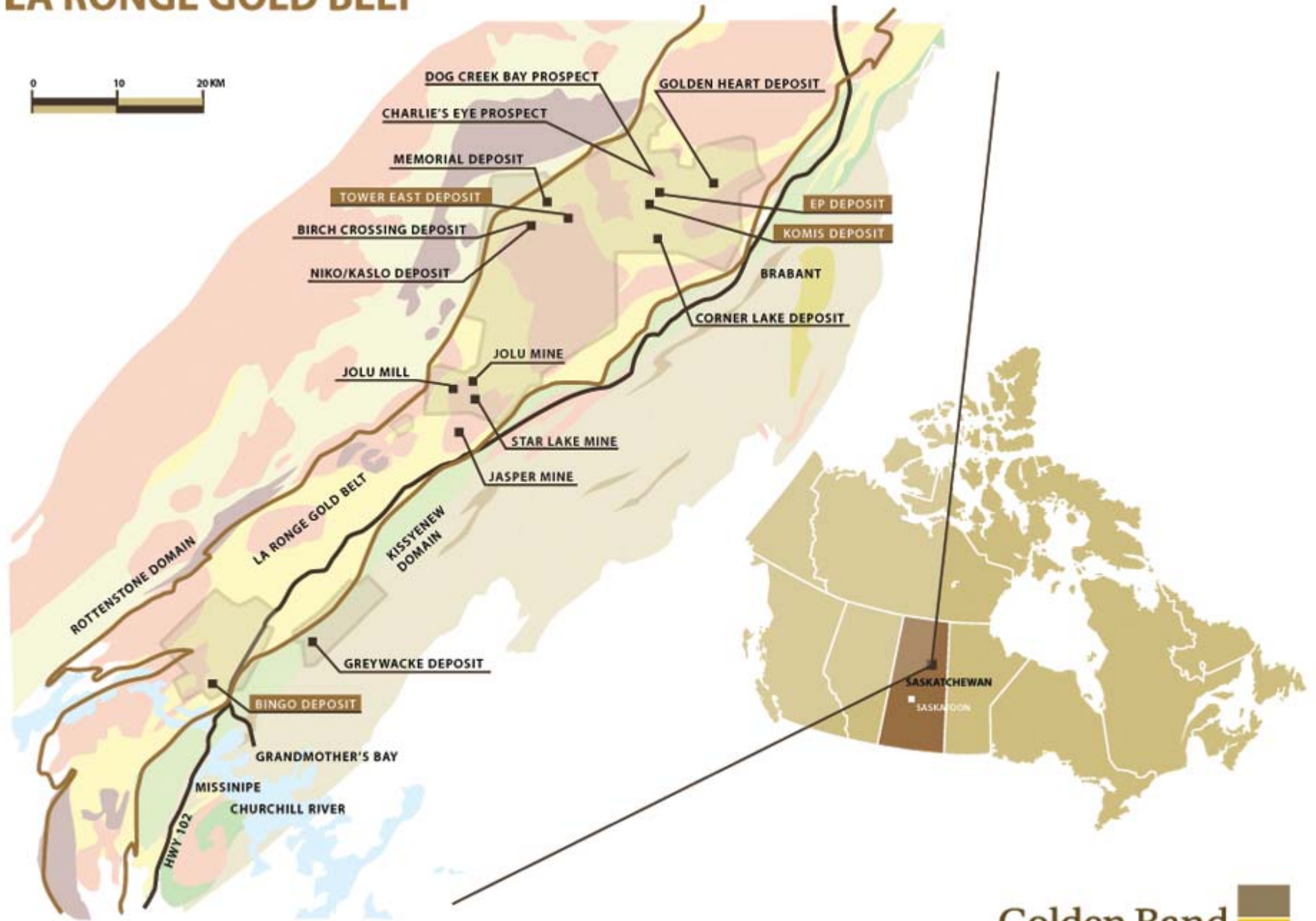
Listing and symbol: TSX.V - GBN

Golden Band 
RESOURCES INC

Notices

- All of Golden Band's exploration programs and pertinent disclosure of a scientific nature are prepared and/or designed and carried out under the supervision of Frank Hrdy, P.Geo., Golden Band's VP Exploration, who serves as the qualified person (QP) under the definitions of National Instrument 43-101. All of Golden Band's development-related programs and pertinent disclosure of a development nature are prepared and/or designed and carried out under the supervision of Gary Haywood, P.Eng., Golden Band's VP of Operations, who serves as the qualified person (QP) under the definitions of National Instrument 43-101.
- **Forward Looking Statements:** Some of the statements in this presentation contain forward-looking information which involves inherent risk and uncertainty that may affect the business of Golden Band Resources Inc. Actual results may differ materially from those currently anticipated in such statements.
- The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this information.

LA RONGE GOLD BELT





This Year's Focus: Two Parts

1) Maintain aggressive and diverse exploration programs.



2) Become a sustainable gold producer.

Share Structure

- Issued and outstanding..... 101,219,464
- Reserved:
 - Warrants..... 18,281,722
 - Options..... 5,840,000
 - Fully Diluted.....125,341,186

Shares

– Listing and symbol	TSX.V - GBN
– Recent Share Price	\$0.48
– 52-week Range	\$0.68 - \$0.34
– Average Daily Volume (3 mo)	285,000
– Market Capitalization	\$50,000,000

Trading History (52-week)



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Institutional and Corporate Shareholders

- **Sprott Asset Management**
- **Forty-Nine North Resource Fund**
- **Northern Precious Metals Fund**
- **Cameco (2.7%)**
- **AREVA (0.8%)**
- **Directors and Management (11.8%, 14.6% FD)**

Financial Status

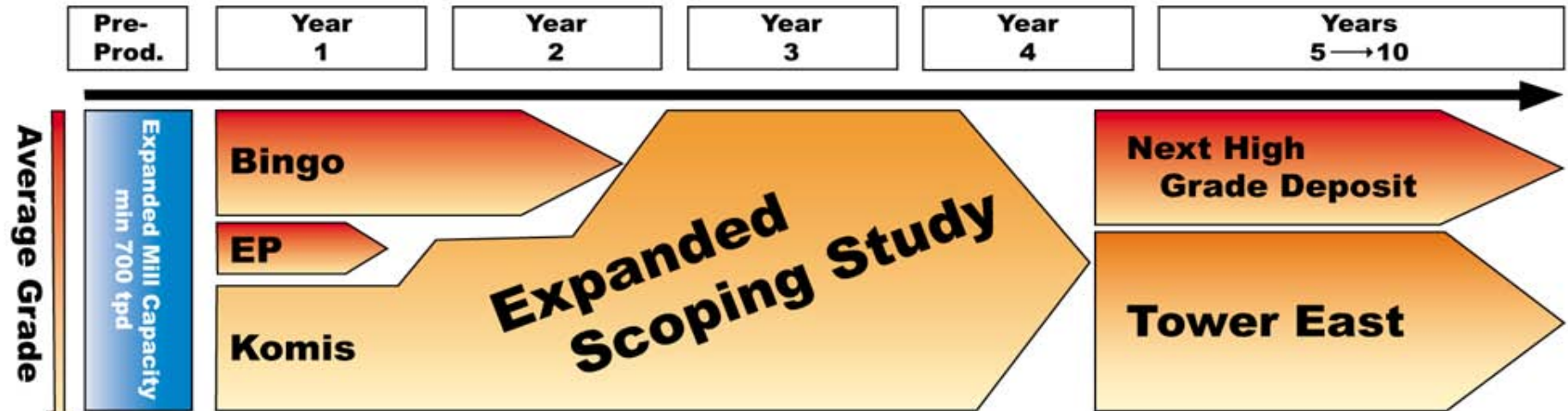
September 30, 2007

- Working capital \$7,124,600
- Flow-through dollars..... \$1,900,861
- Hard dollars..... \$5,223,739
- Burn Rate: May to Sept, '07.....\$505,000/mo
October to March.....\$1,200,000/mo

Gold Resources (NI 43-101)

- Total Measured + Indicated = 741,460 ounces
- Total Inferred = 139,000 ounces
- Includes 6 of 10 deposits:
 - Komis, Tower East*, Golden Heart, Memorial, Bingo*, EP*
(* Resource estimate updates in progress)
- Non-43-101 deposits:
 - Birch Crossing**, Corner Lake, Niko-Kaslo, Greywacke** (49%)
(** Report in progress)

The Plan For Production (Dec. '07 Expanded Scoping Study)



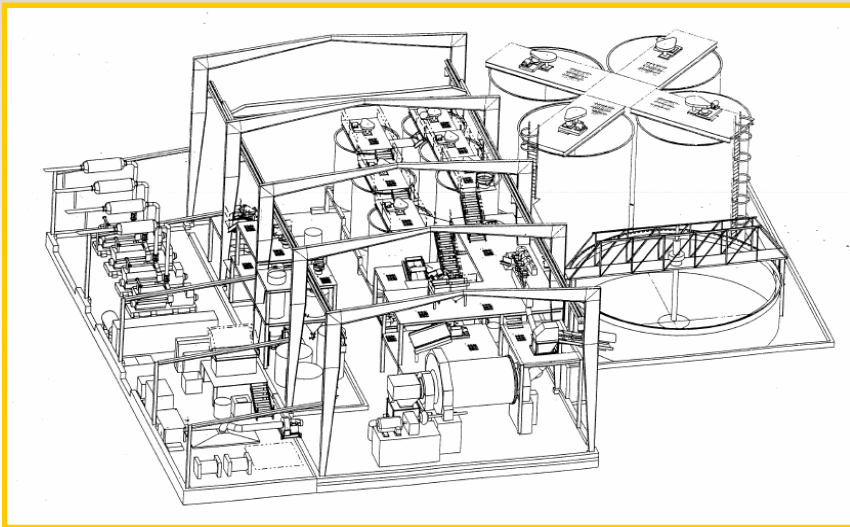
- Bingo:** High-grade underground deposit - "Sweetener"
- EP:** Medium-grade near-surface deposit - "Low cost sweetener"
- Komis:** Low-grade bulk tonnage deposit - "Mill base load"
- Tower East:** Low-grade bulk tonnage deposit - "Mill base load"

Note: Deposit block sizes demonstrate mill feed contribution

Jolu Gold Mill Refurbishment and Expansion

Wardrop retained to conduct engineering and design:

- Power load integration study and SaskPower proposal review
- Update refurbishment and expansion cost
- Process flow sheet and metallurgical balance
- Detailed construction drawings
- Provide technical report



Jolu Mill Tailings Management Facility Expansion

- Remaining capacity 2 years of production
- Determine maximum capacity with dike lift
- Determine alternative options for tailings disposal for longer term scenario in expanded scoping study

JOLU MINE TAILINGS POND



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Environmental Assessment & Permitting

- Project Proposal submitted to SE in July, 2007 comprising four mines and Jolu central milling facility
- Environmental Impact Assessment will be required
- Baseline studies and environmental database
- Draft project specific guidelines from SE by December 2007
- Public review and final guidelines
- Submission of Environmental Impact Statement
- 12 – 18 month process from initial proposal (July – Dec. 2008)
- Possible requirement for project review by Canadian Environmental Assessment Act.

Ongoing Pre-development Work - Bingo Underground Exploration

- Kitsaki / Procon Mining JV mobilized to Bingo site.
- Completed excavation of decline boxcut and ground support installation. Decline in progress -- **in ore in January '08.**
- Construction of surface facilities completed.



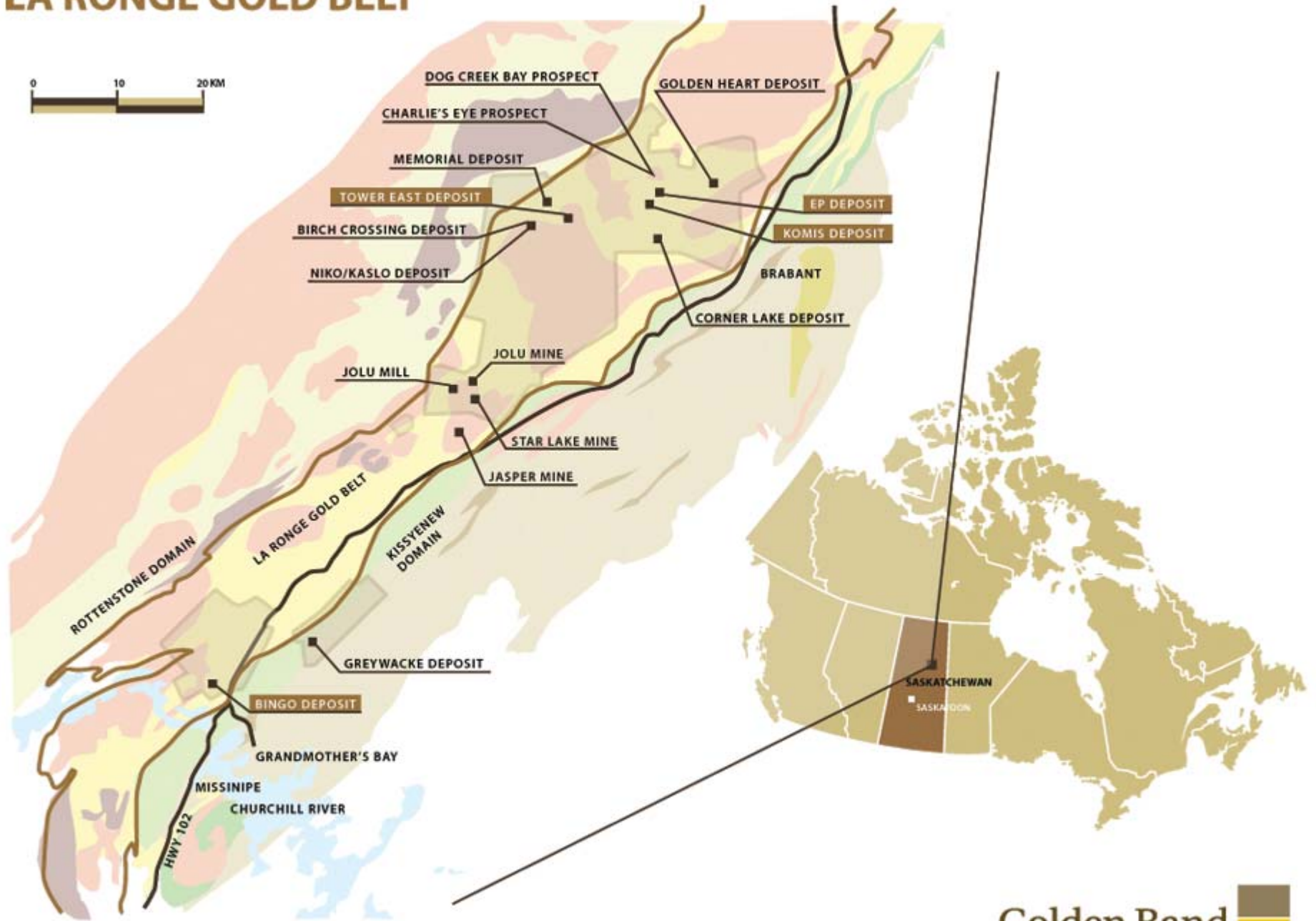
Local Communities Corporate Social Responsibility

Memorandum of Understanding with the Lac La Ronge Indian Band

Sets out forward-thinking, strategic, understandings and intentions on the establishment of **relationships** between us that will help further the advancement of **exploration and mining** by Golden Band in ways that are **mutually beneficial** for the Lac La Ronge Indian Band.



LA RONGE GOLD BELT

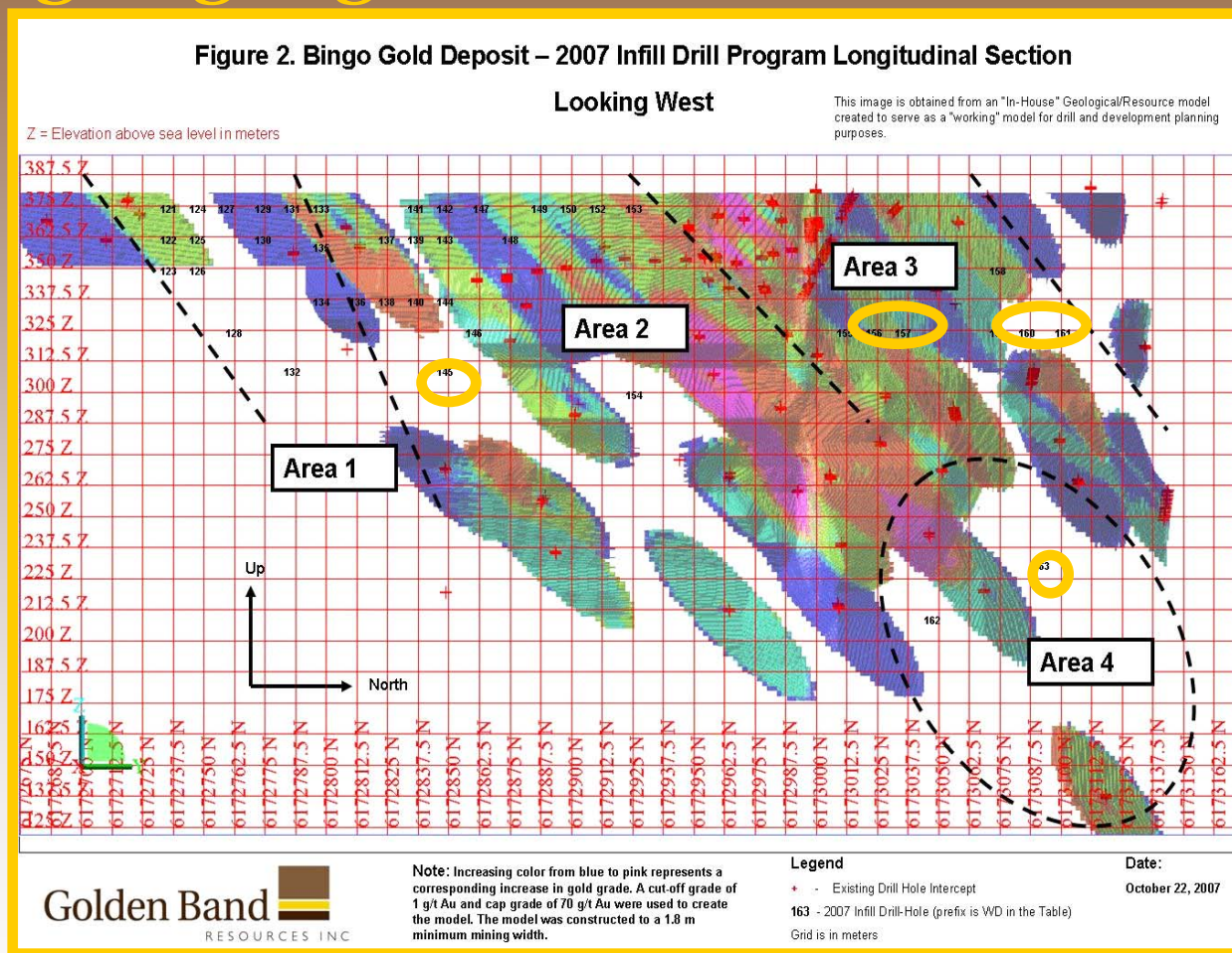


Diamond Drilling Highlights

Bingo Deposit

- ✓ In-fill drilling & expand the resource
- ✓ Convert inferred resource to indicated from surface to 100 m depth.
- ✓ Assay highlights:
 - 8.4 g/t Au/9.0 m
 - 26.2 g/t Au/9.9 m
 - 5.3 g/t Au/25.8 m
 - 14.0 g/t Au/4.0 m
 - 13.5 g/t Au/5.4 m
- ✓ Interpreted down-plunge confirmed at depth.

➤ Resource estimation to be updated.



2008 Objectives

- Exploration and Exploration Development
 - Bingo potential: underground exploration
 - Jolu mine area resources -- drilling now
 - NI 43-101 compliant resources for:
**Bingo, Birch Crossing, EP, Komis,
Tower East, Niko-Kaslo & Greywacke**

2008 Objectives

Business Plan

- Expand Preliminary Economic Assessment to include Tower East = 4 mines + mill.
- As required, advance to pre-feasibility and/or feasibility.
- Complete permitting process.
- Conclude a production decision and timeline.
- Acquire additional financing.

2008 Objectives

- **Social and Environment**
 - Develop working dialogues and business opportunities with local communities.
 - Goods and services
 - Employment.
 - Strong local relationships on a business-to-business level.
 - Public participation in the environmental review process.

Looking Forward

Mid-Term (5 years):

- Develop the Jolu Central Mill Project with daily milling capacity up to 900 tonnes, producing over 50,000 ounces per year.
- Exploration to continue to advance additional targets for “pipeline” of development projects.

Looking Forward

Long-Term (10 years):

- Maintain gold production for 10 years+ in the La Ronge Gold Belt while looking at opportunities to expand capacity to least 1,000 tonnes per day, producing some 75,000 ounces per year.

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