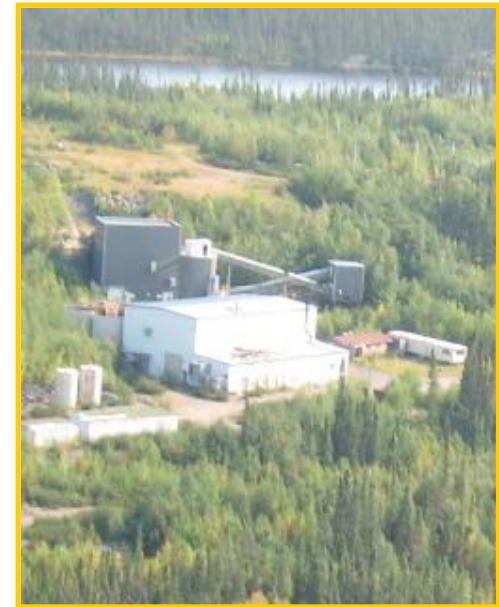


On the Path to Gold Production

Long-Term Exploration
and
Near-Term Development
in the
La Ronge Gold Belt, Saskatchewan

Mid-Canada Forum
November 2008

Golden Band 
RESOURCES INC



Notices

All of Golden Band's exploration programs and pertinent disclosure of a scientific nature are prepared and/or designed and carried out under the supervision of Frank Hrdy, P.Geo., Golden Band's VP Exploration, who serves as the qualified person (QP) under the definitions of National Instrument 43-101. All of Golden Band's development-related programs and pertinent disclosure of a development nature are prepared and/or designed and carried out under the supervision of Gary Haywood, P.Eng., Golden Band's VP of Operations and COO, who serves as the qualified person (QP) under the definitions of National Instrument 43-101.

Forward Looking Statements: Some of the statements in this presentation contain forward-looking information which involves inherent risk and uncertainty that may affect the business of Golden Band Resources Inc. Actual results may differ materially from those currently anticipated in such statements.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this information.

Management & Directors

Board of Directors

- Ronald Netolitzky, MSc: Director & Chairman
- Klaus Lehnert-Thiel, PhD, P.Eng., P.Geo.
- John Tosney, MSc, P.Eng.
- A. Robson Garden, QC
- Robert Ingram, CA
- Stuart Diamond, JD, MBA
- Rodney Orr, P.Geo., MBA

Senior Management Team

- Rodney Orr, P.Geo., MBA: President and CEO
- Gary Haywood, P.Eng.: VP Operations and COO
- Frank Hrdy, MSc, MBA, P.Geo.: VP Exploration
- Gary Leland, CA: VP Finance and Administration, Corporate Secretary

Share Structure

Share Capital (30Oct08)

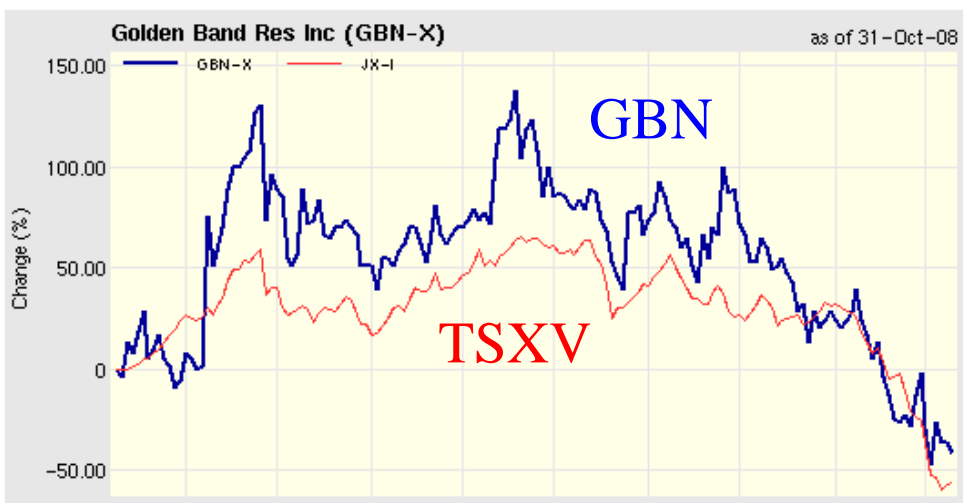
Issued and outstanding	130,644,464
Reserved:	
Warrants	12,869,470*
Options	<u>7,357,500</u>
Fully Diluted	150,871,434

*3,748,845 \$0.65 with expiry in Dec. '08 and Sept. '09.
9,340,625 \$0.28 with expiry in Sept. 2010.

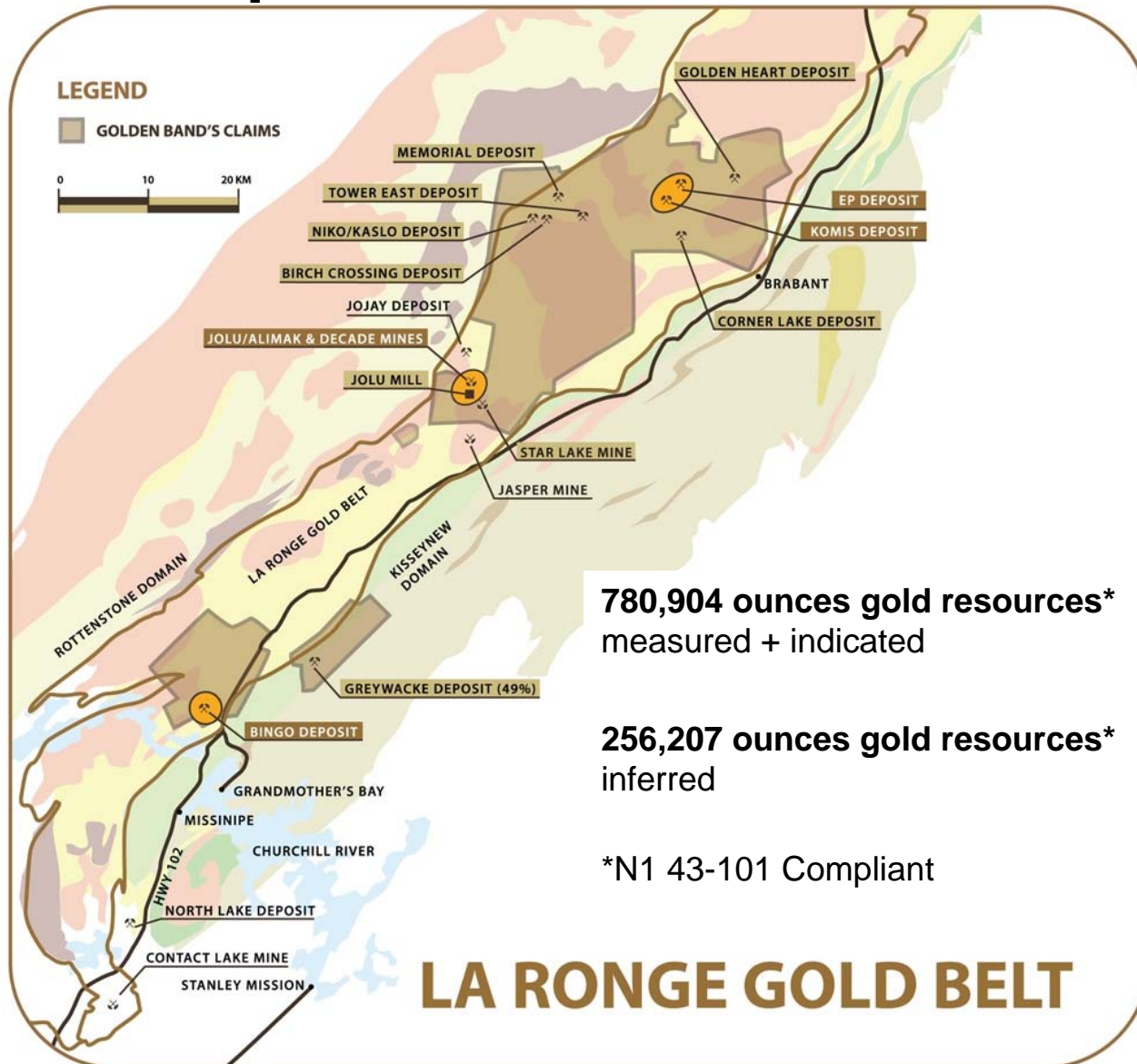
Institutional and Corporate Shareholders:

Sprott Asset Management
Forty Nine North Resource Fund
Northern Precious Metals Fund
Directors and Management: FD:12%

3-Year Trading Chart



Properties



- 12 gold deposits
- 4 former producing mines
- 1 licensed gold mill
- 750 sq km of claims
- Highway & road access
- Grid power available

Exploration

\$14 million program in 2008

\$3 million program underway:

- Bingo
- Jolu / Alimak / Decade
- RKN / Golden Heart

Other deposits & prospects:

- Birch Crossing
- Niko/Kaslo
- Greywacke
- Regional targets



Exploration – Bingo Deposit



3,692-tonne high-grade stockpile from 2008 underground exploration program at the Bingo deposit

Development

Expanded Scoping Study (April '08)

Preliminary Economic Assessment

8-Year Base Case Project:

- ✓ Pre-production capital C\$28.7 M
- ✓ On-going capital costs C\$22.8 M
- ✓ Total capital costs C\$51.5 M
- ✓ Total operating costs:
 - C\$67.20 / tonne
 - US\$427.00 / ounce
- ✓ 303,000 ounces gold planned production



Development Objectives

1. Blended underground & open pit production:

70,000 ounces/year from 700 tpd Jolu mill

2. Focus in near-term to expand resource base to support minimum 10-year life:

Exploration pipeline using existing and potential resources

3. Long-term strategy includes low-cost acquisition:

Consolidation by GBN of most of La Ronge gold belt started in 1994

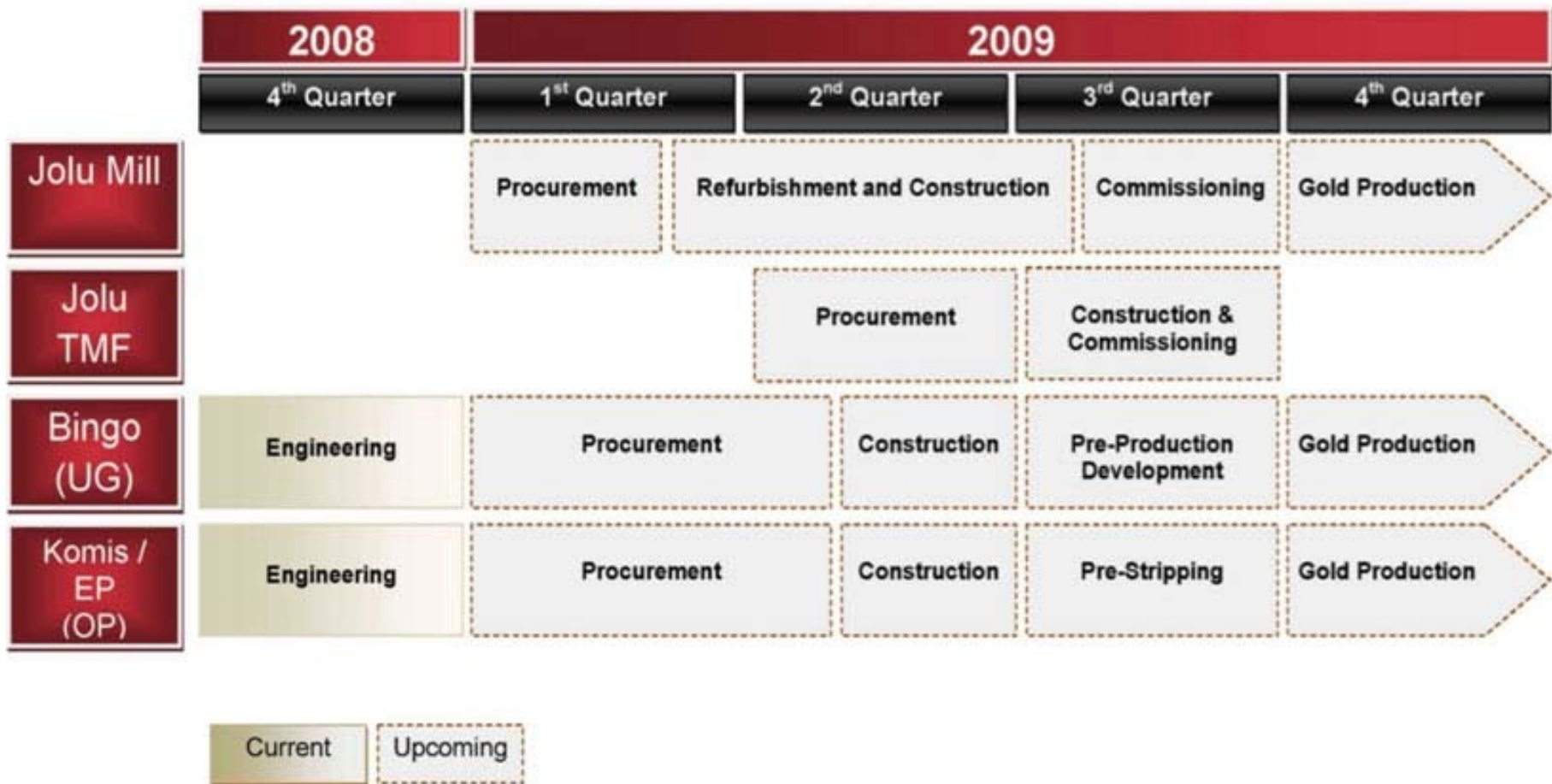
Look at higher grade opportunities within the haulage distance of the mill

The scoping and pre-feasibility studies are the blue-prints on which we are developing.

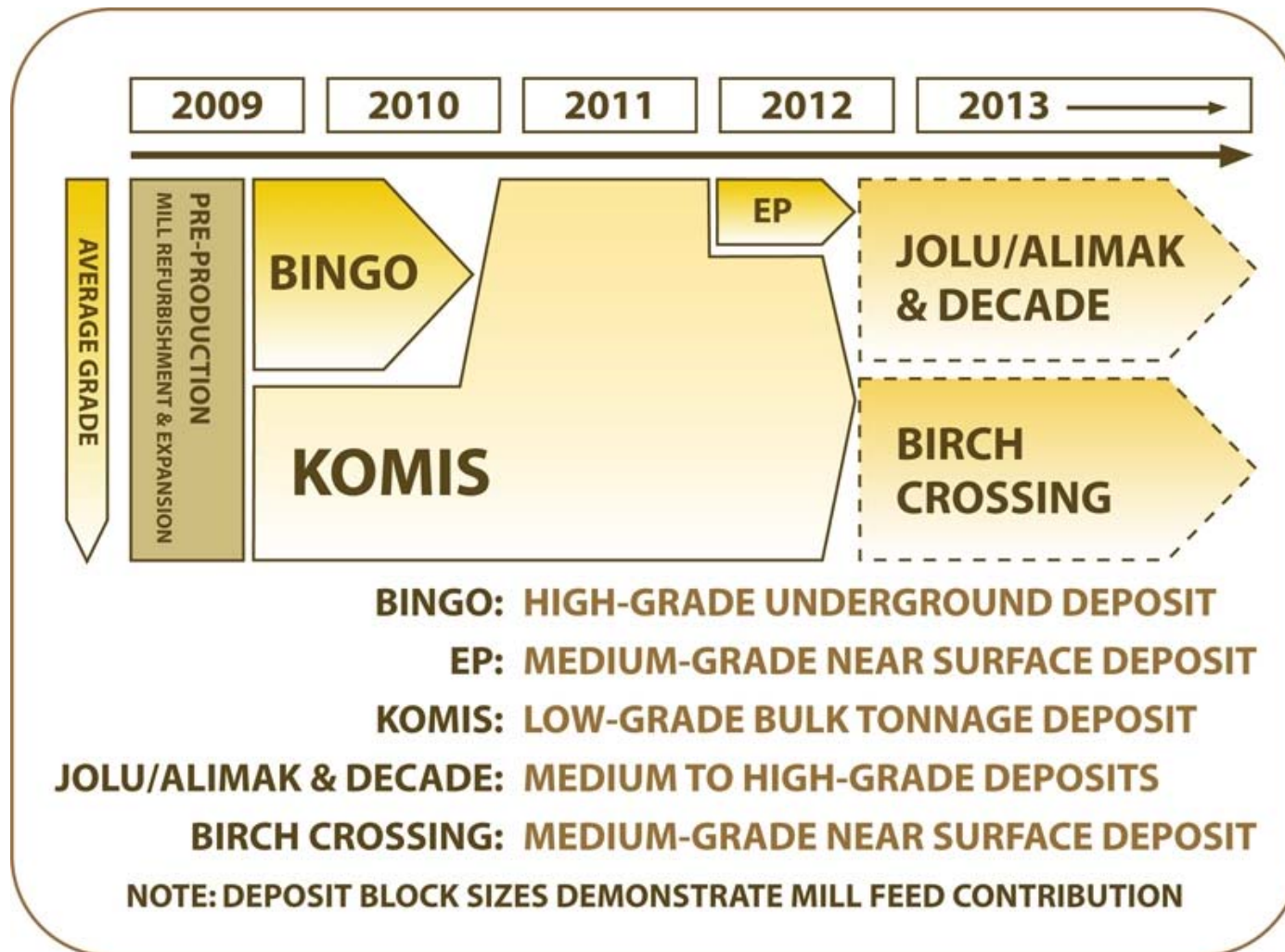
Business Plan

1. Production decision for 4 mines using the Company's 100%-owned mill:
 - Mill to be refurbished and expanded from 500 to 700 tpd
 - Future expansion to 1,000 tpd (year 4)
2. Finance project primarily through debt:
 - Working Capital + Project Pre-Production Capital = \$30-35 million
 - November 2008 Pre-feasibility study to update financial evaluation
3. Complete permitting process:
 - Provincial & Federal Environmental Assessment completion in Spring 2009
 - Construction & Opening permits, Surface Lease Agreements by Fall 2009
4. Continued Expansion of Resources:
 - Bingo extension, Greywacke and Golden Heart = High grade
 - Assess opportunity for external sources of additional high grade mill feed

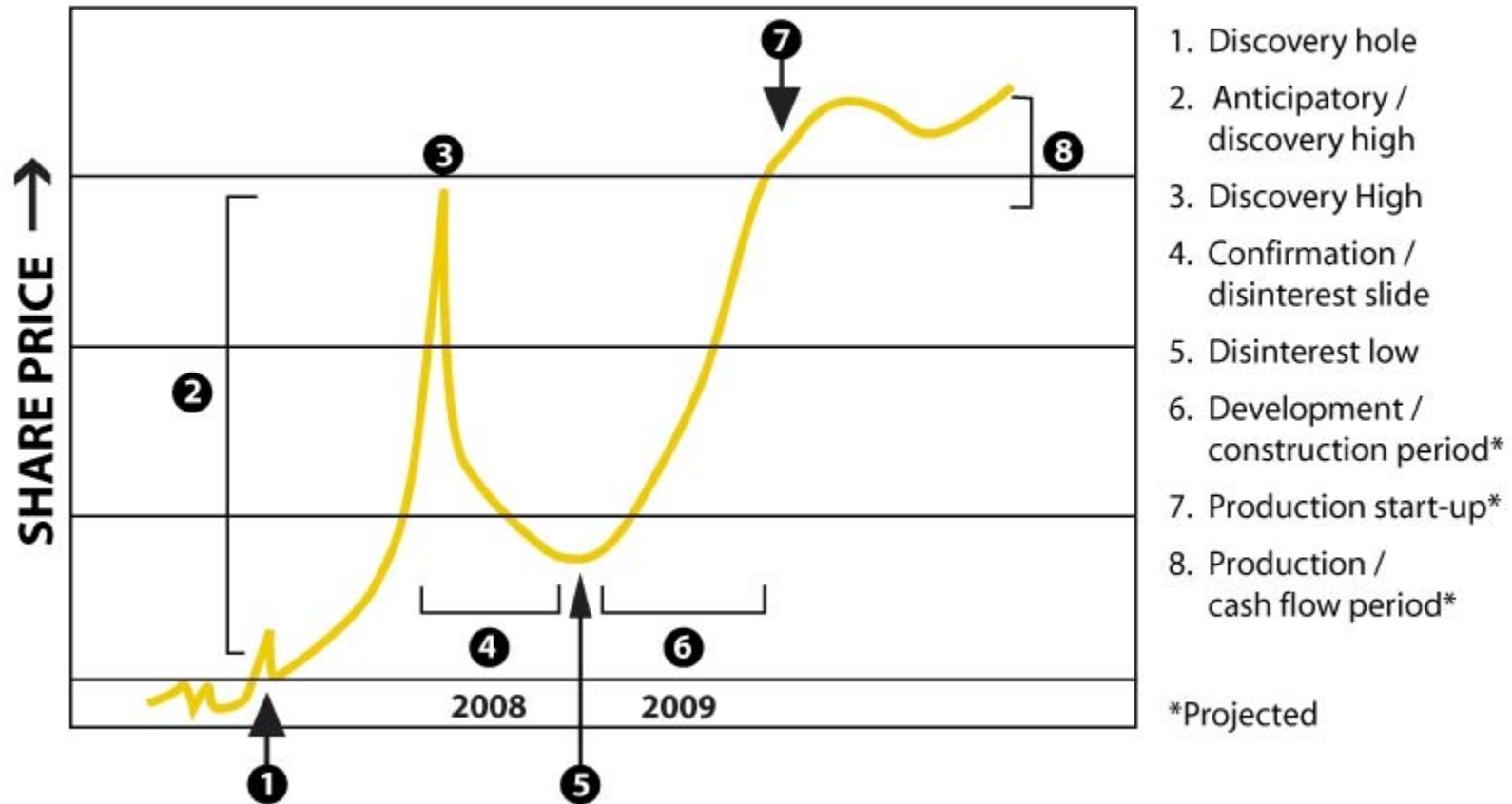
Pre-Production Planning Scenario



Production Plan



Exploration and Mining Cycle



Golden Band Resources Inc.

GBN-TSX.V



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Ronald Netolitzky, Chairman
Rodney Orr, President and CEO

www.goldenbandresources.com

Golden Band 
RESOURCES INC