

Golden Band Resources

On the Path to Production

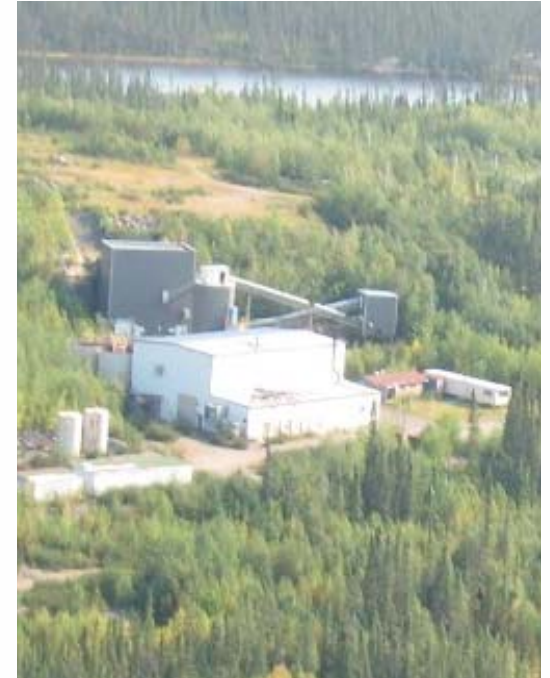
Saskatchewan's Next Gold Miner

Presentations to:

Carriere Consulting Corp.

Academy & Finance SA

Geneva and Zürich, March 2008



Golden Band 
RESOURCES INC.

Notices

All of Golden Band's exploration programs and pertinent disclosure of a scientific nature are prepared and/or designed and carried out under the supervision of Frank Hrdy, P.Geo., Golden Band's VP Exploration, who serves as the qualified person (QP) under the definitions of National Instrument 43-101. All of Golden Band's development-related programs and pertinent disclosure of a development nature are prepared and/or designed and carried out under the supervision of Gary Haywood, P.Eng., Golden Band's VP of Operations, who serves as the qualified person (QP) under the definitions of National Instrument 43-101.

Forward Looking Statements: Some of the statements in this presentation contain forward-looking information which involves inherent risk and uncertainty that may affect the business of Golden Band Resources Inc. Actual results may differ materially from those currently anticipated in such statements.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this information.

Saskatchewan's Mineral Wealth

Canada



Saskatchewan's Next Gold Miner

- ✓ **People** Proven track record of success
- ✓ **Projects** 10 deposits, gold resource and mill
- ✓ **Politics** Proactive, positive province
- ✓ **Property** 750 km² = almost the entire gold belt
- ✓ **Price** Gold rising / GBN undervalued
- ✓ **Phinancing** \$11.2 million working capital
- ✓ **Promotion** Aggressive program
- ✓ **Plan** Exploration and Production

People: proven track records

Board of Directors

Ronald Netolitzky, MSc; Director and Chairman

Klaus Lehnert-Thiel, PhD, P.Eng., P.Geo.; Director

John Tosney, MSc, P.Eng.; Director

Robson Garden, QC; Director

Robert Ingram, CA; Director

Stuart Diamond, JD, MBA; Director

People: proven track records

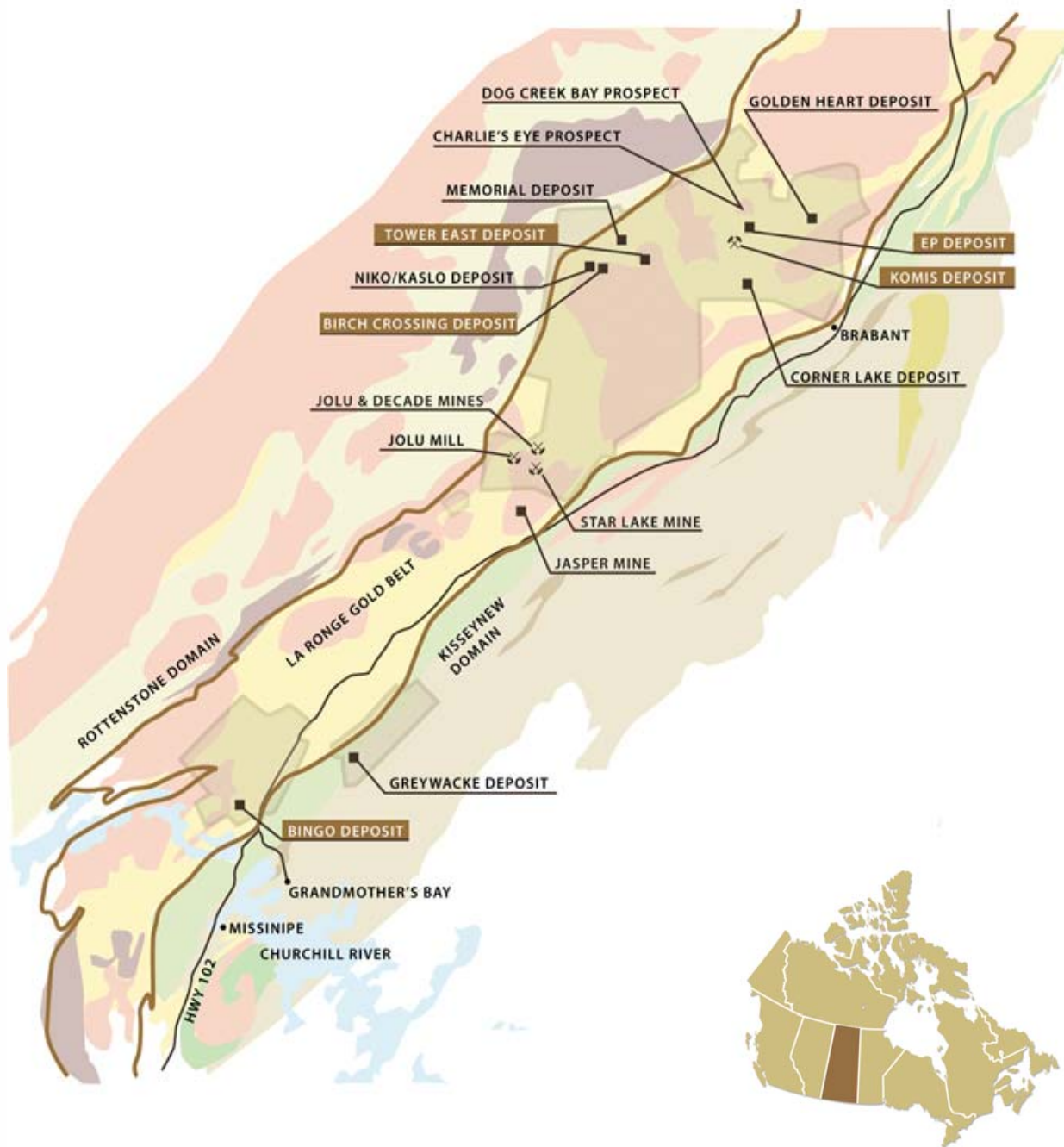
Senior Management Team

Rodney Orr, P.Geo., MBA; President and CEO
30+ years with senior and junior companies

Gary Haywood, P.Eng.; VP Operations and COO
20+ years underground and open-pit mining

Frank Hrdy, MSc, MBA, P.Geo; VP Exploration

Gary Leland, CA; VP Finance and Administration



Projects and Politics

- consolidation of assets
- excellent infrastructure
- negligible political risk
- available skilled workforce
- MoU and Services Agreement with LLRIB



September 19, 2007

Projects and Politics

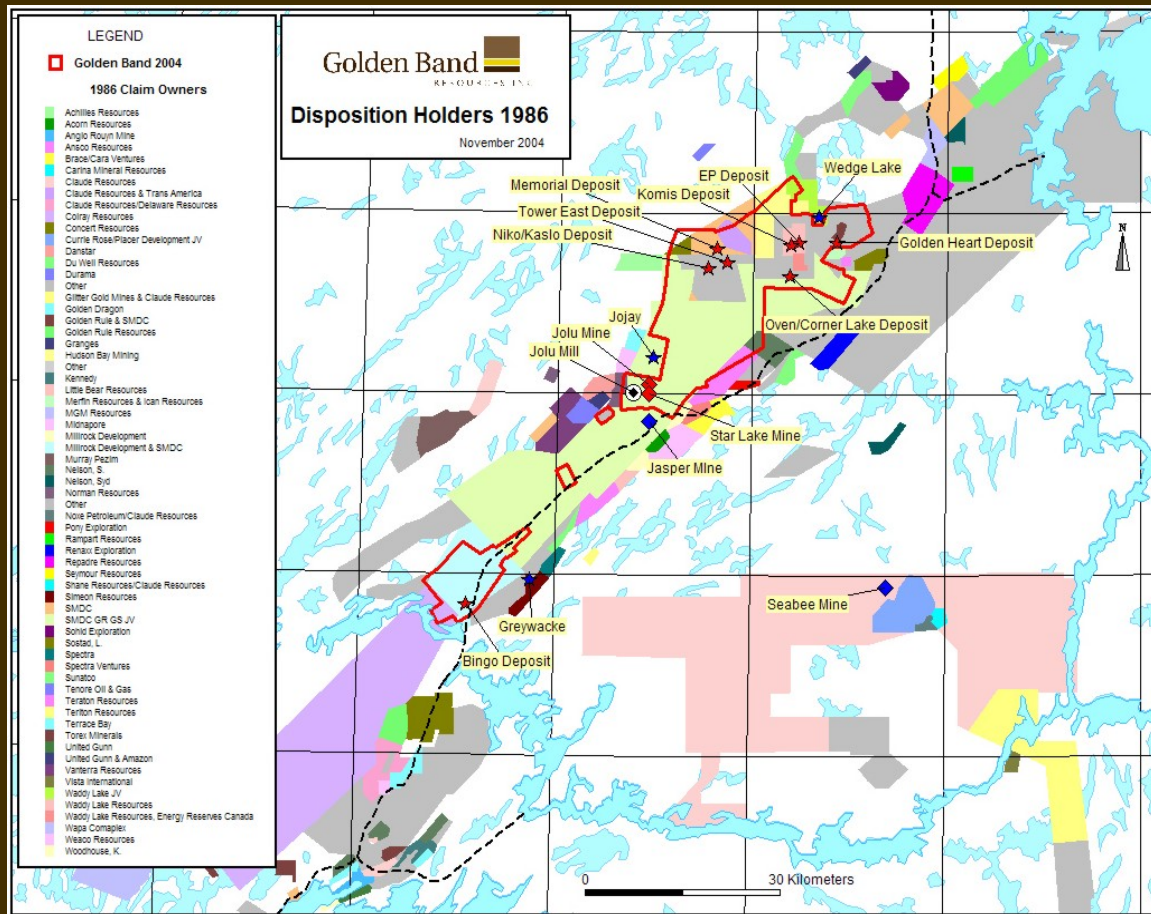
Memorandum of Understanding with the Lac La Ronge Indian Band

Sets out forward-thinking, strategic, understandings and intentions on the establishment of **relationships** between us that will help further the advancement of **exploration and mining** by Golden Band in ways that are **mutually beneficial** for the Lac La Ronge Indian Band.

Properties: assets

- ✓ 750 km² prime exploration land
- ✓ 9 gold deposits - 100% owned
- ✓ 1 gold deposit - 49% owned
- ✓ 4 former producing gold mines
- ✓ Licensed Jolu gold mill and tailings management facility





Golden History

- 1980s Gold Rush
- La Ronge Gold Belt
- 60-80 companies

Properties: gold resources

- ✓ 756,551 ounces - measured and indicated category *
- ✓ 249,543 ounces - inferred category *
- ✓ Exploration potential greater than 1 million ounces gold

* In 7 of 10 deposits (NI43-101)





Price (CDN\$)

- Market capitalization: \$50m
- Working capital: \$11.2m
- Fully diluted working capital: \$25.2m
- Price of gold rising / supply is dropping



Price (CDN\$)

- Recent share price: \$0.40 – 0.45
- Three-month trading average: \$0.447
- 52-week range: \$0.34 - \$0.68
- Average Daily Volume
(three months) 106,556



Share Capital (March 08)

Issued and outstanding 121,644,464

Reserved:

Warrants 18,281,722

Options 6,130,000

Fully Diluted

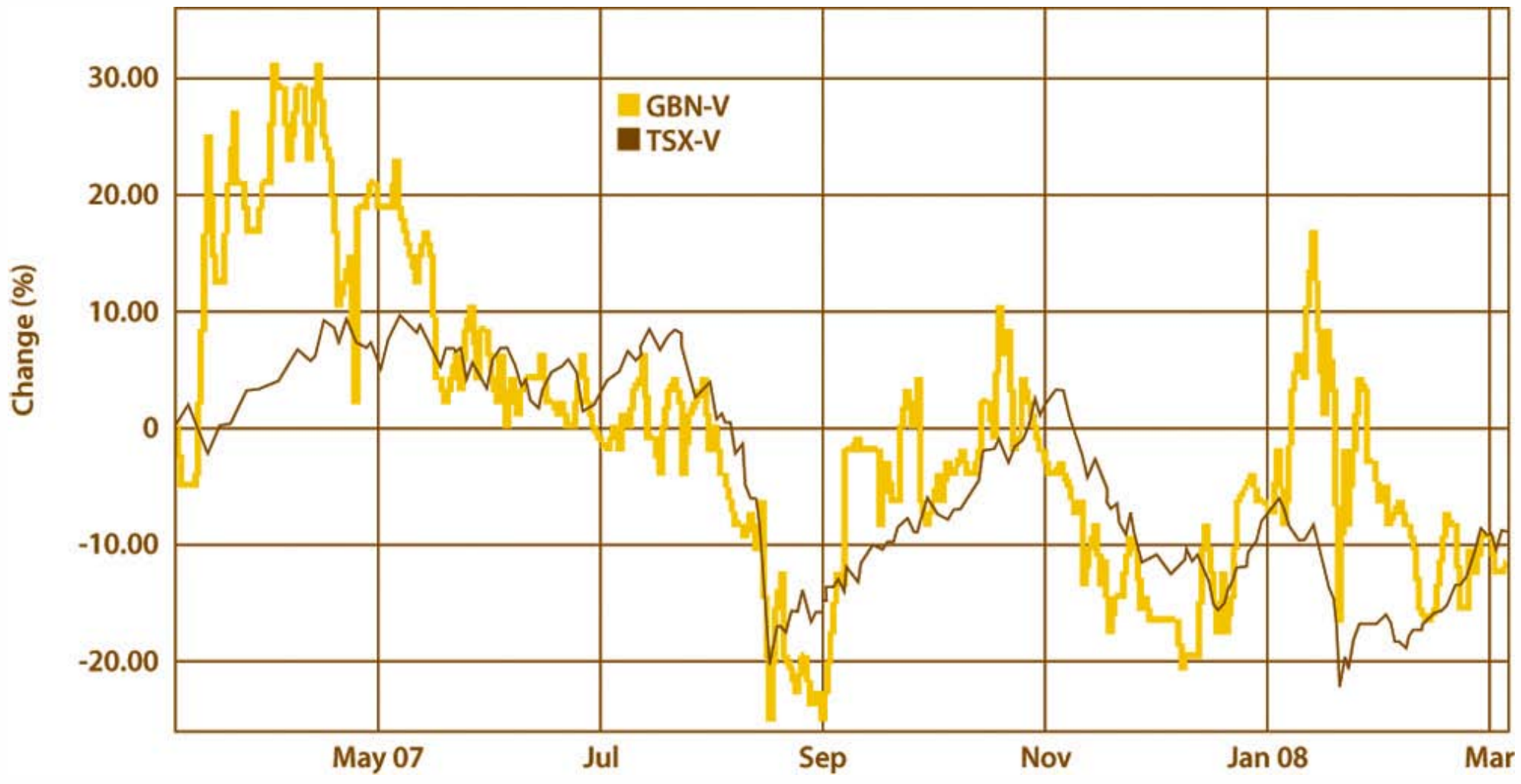
146,056,186



Share Capital (March 08)

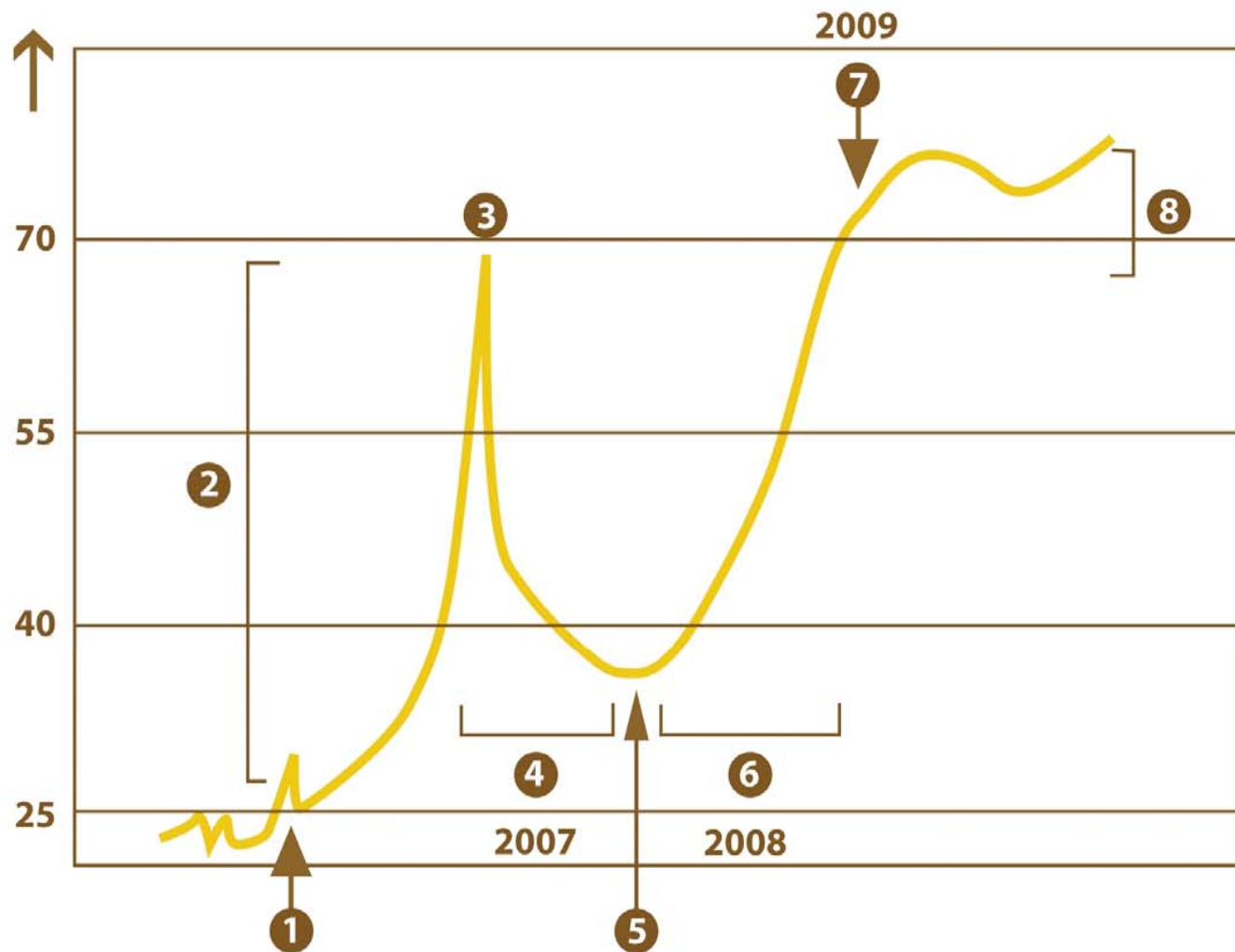
Institutional and Corporate Shareholders

- Sprott Asset Management
- Forty-Nine North Resource Fund
- Northern Precious Metals Fund
- Cameco (2.2%)
- AREVA (0.7%)
- Directors and Management (10.2%)



Share Price Cycle

Classic Mining Example



1. Discovery hole
2. Anticipatory / discovery high
3. Discovery High
4. Confirmation / disinterest slide
5. Disinterest low
6. Development / construction period*
7. Production start-up*
8. Production / cash flow period*

*Projected

Plan

Path to Production: 2008-09

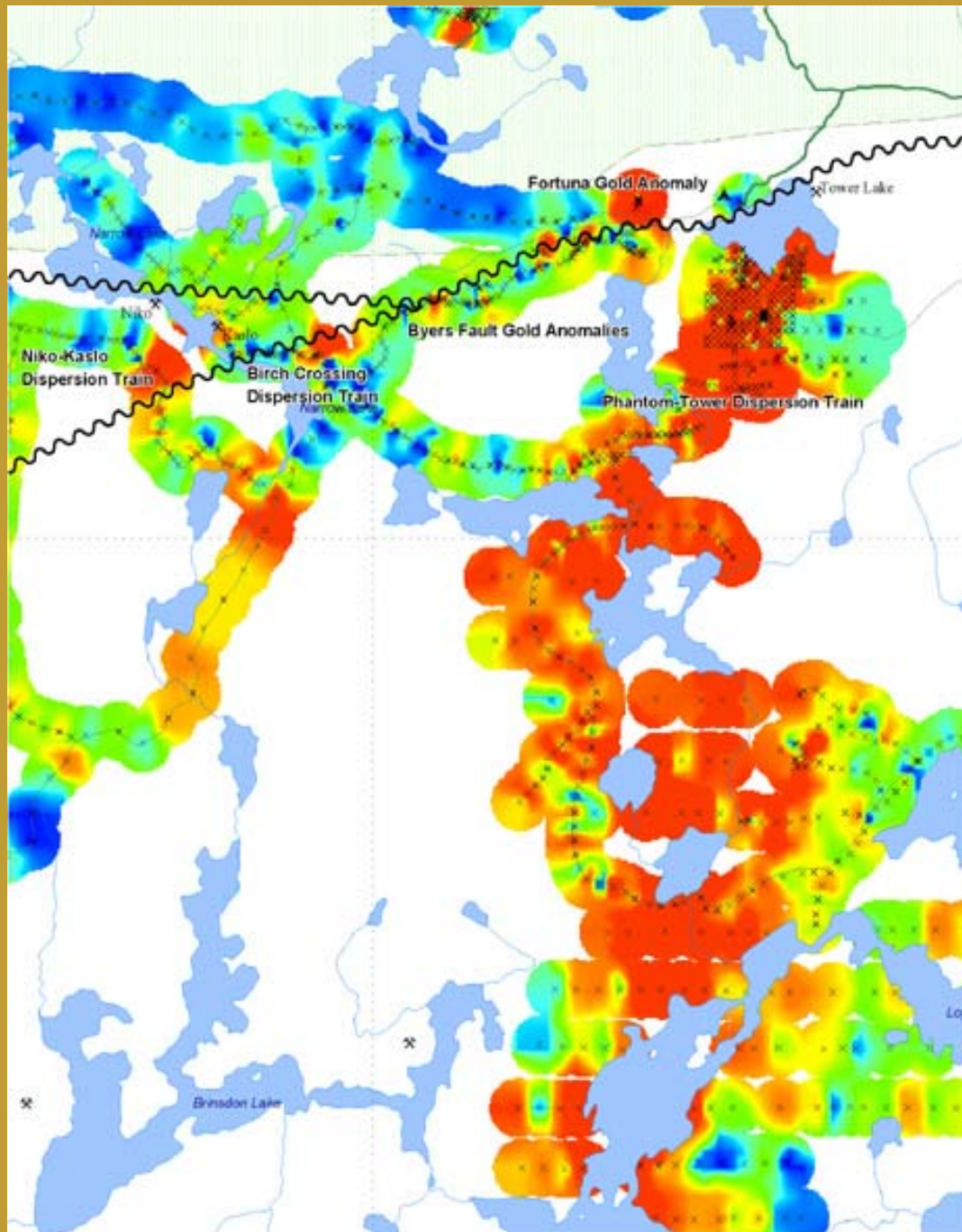
- ✓ Exploration continuing
 - advanced and blue sky
- ✓ Expanded Scoping Study
 - received February 2008
 - positive financial assessment
- ✓ Ongoing pre-development activities
- ✓ In permitting stage
- ✓ Production target 2009





Exploration

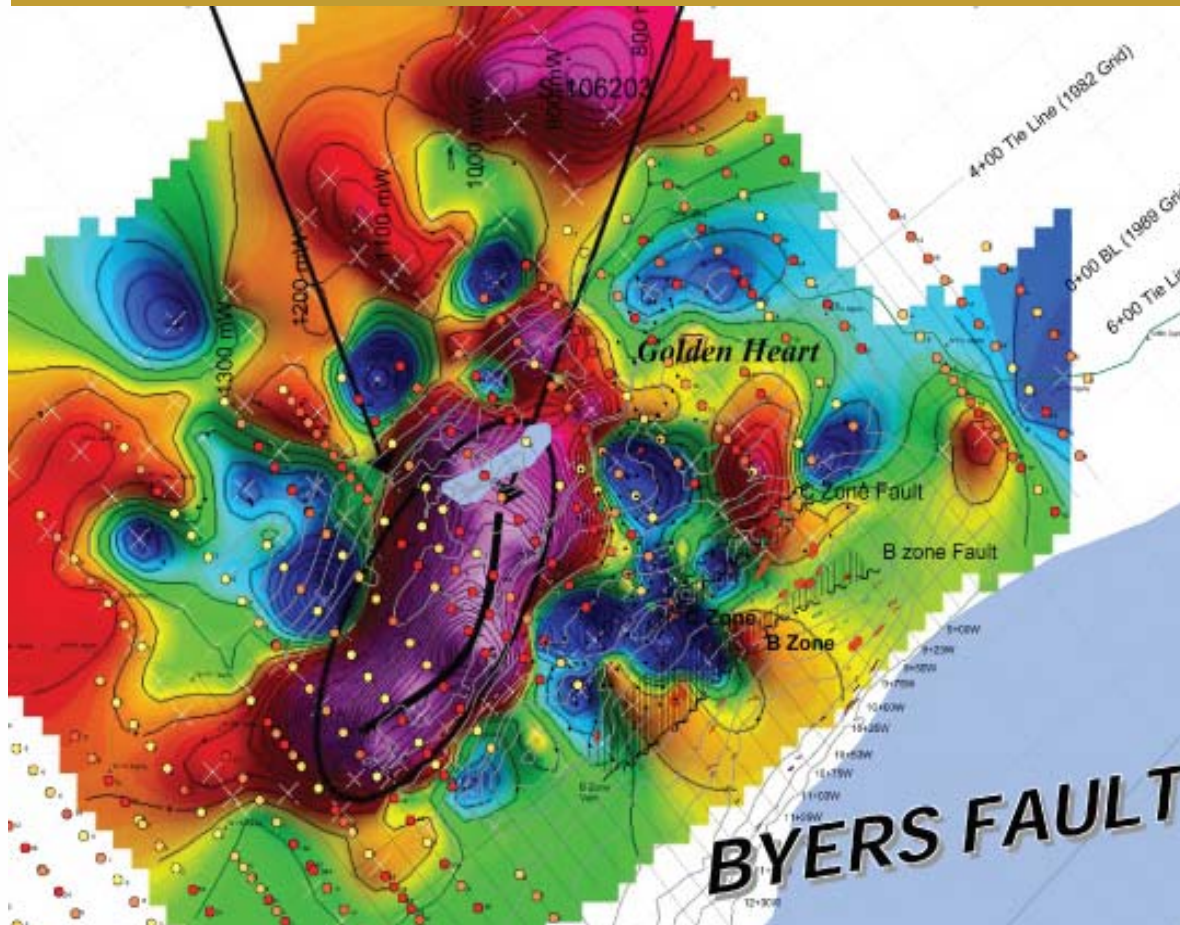
- Bingo
- Birch Crossing
- Niko/Kaslo
- Decade
- Greywacke
- Golden Heart
- Regional targets



Exploration

Regional targets

- Gold-in-till geochem








Exploration

Golden Heart area

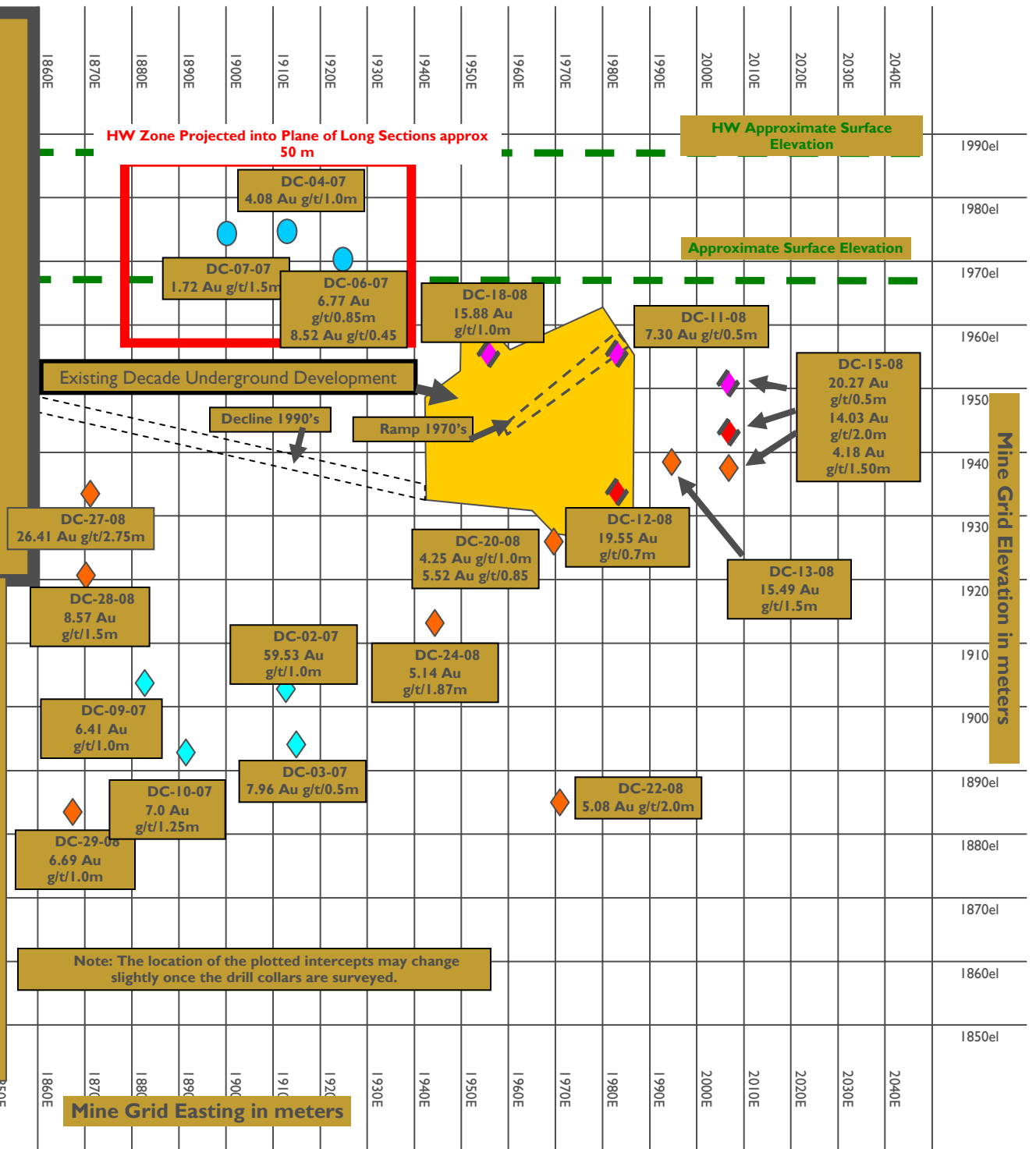
- Soil Gas Hydrocarbon anomaly

Decade Gold Deposit Longitudinal Section Facing North Winter 2008 Drill Program Significant Drillhole Pierce Points

Date: March 11, 2008

-  Decade Zone Extension DDH Pierce Point 2008 Winter Drill Program
-  Decade Zone Extension DDH Pierce Point 2007 Fall Drill Program
-  Roberts Zone DDH Pierce Point 2008 Winter Drill Program
-  North Zone Extension DDH Pierce Point 2008 Winter Drill Program
-  HW Zone Extension DDH Pierce Point 2007 Fall Drill Program

40 m



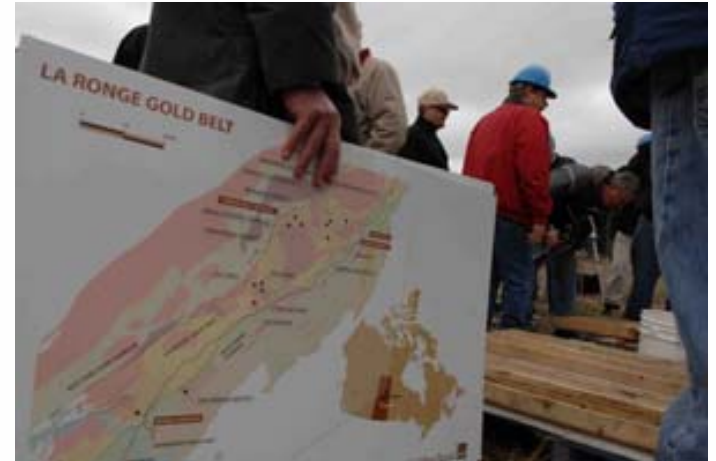


- Started October 2007
- In ore March, 2008
- 150 m exploration development on two levels
- Detailed sampling to prove grade and continuity
- Bulk sample 5000 t
- To be completed in summer

Development Plan

Positive Preliminary Economic Assessment

- ✓ Conservative financial base case
- ✓ Conservative price of gold:
US\$680 to \$609 / ounce
- ✓ High probability of economic viability
- ✓ Initial 8-year mine plan: start 2009



Development Plan

Positive Preliminary Economic Assessment

Base Case:

- ✓ Net per-tax cash flow C\$23.1m
- ✓ IRR 20.6%
- ✓ NPV C\$11.1m @ 7% discount rate
- ✓ 1.9-year payback



Development Plan

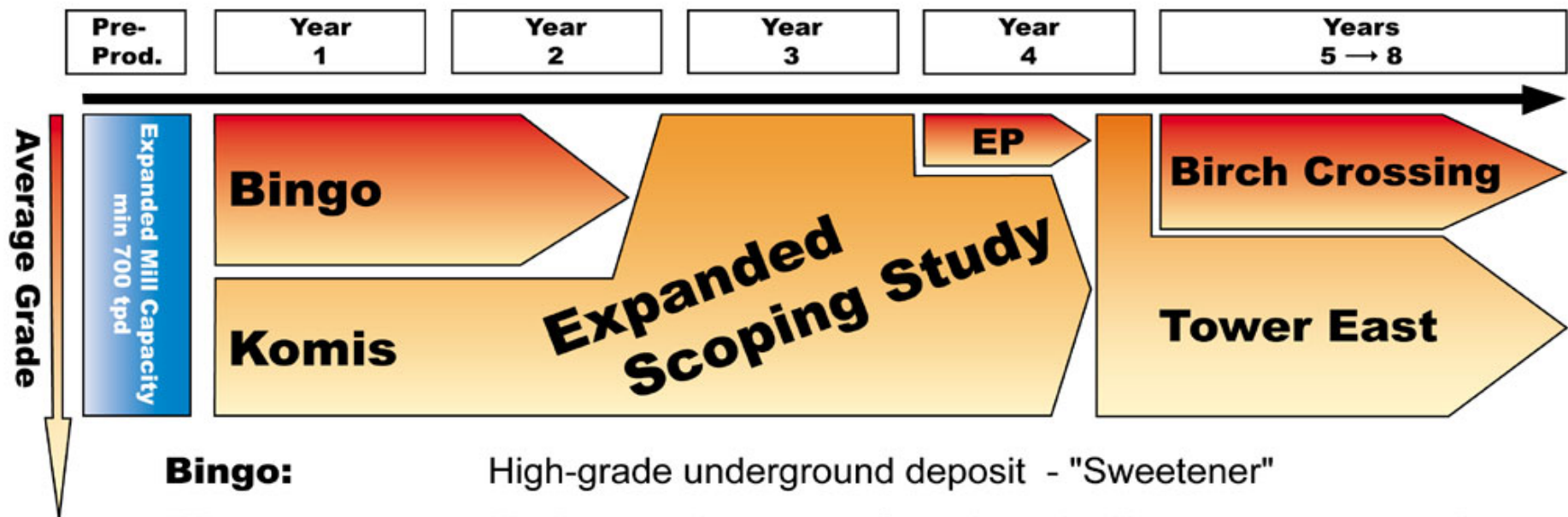
Positive Preliminary Economic Assessment

- ✓ Pre-production capital C\$28.7m
- ✓ Total capital costs C\$51.5m
- ✓ Total operating costs:
 - C\$67.20 / tonne
 - US\$427.00 / ounce
- ✓ 303,000 ounces gold planned production





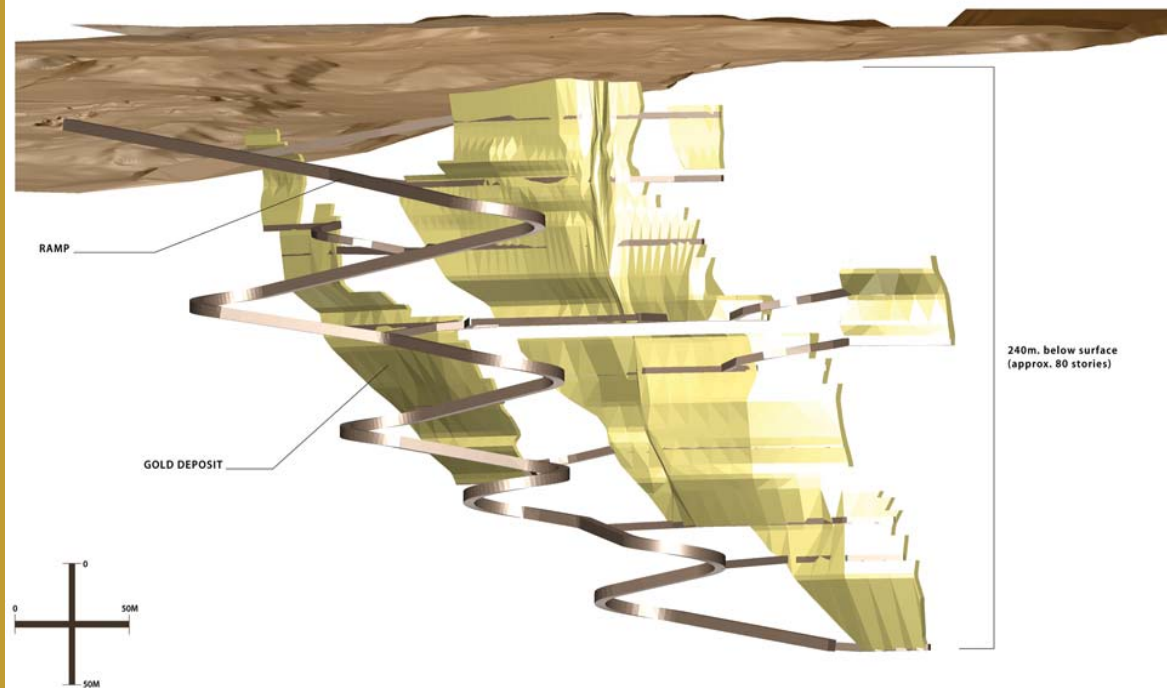
Gold Price US\$/oz	Exchange Rate US\$:C\$	IRR %	NPV @ 7%	Payback Period Years
PEA Base Case				
Y8 \$680	Y8 \$609	0.91	20.6	\$11.1 m 1.9
Scenario 1: Constant Gold Price				
Y1 to Y8 \$900		1.00	63.9	\$51.0 m 1.2
Scenario 2: Variable Gold Price				
Y8 \$750	Y8 \$609	0.91	29.7	\$15.4 m 1.4



- Bingo:** High-grade underground deposit - "Sweetener"
- EP:** Medium-grade near-surface deposit - "Low cost sweetener"
- Komis:** Low-grade bulk tonnage deposit - "Mill base load"
- Tower East:** Low-grade bulk tonnage deposit - "Mill base load"
- Birch Crossing:** Medium-grade near-surface deposit - "Sweetener"

Note: Deposit block sizes demonstrate mill feed contribution

BINGO GOLD DEPOSIT



*Development designs are conceptual

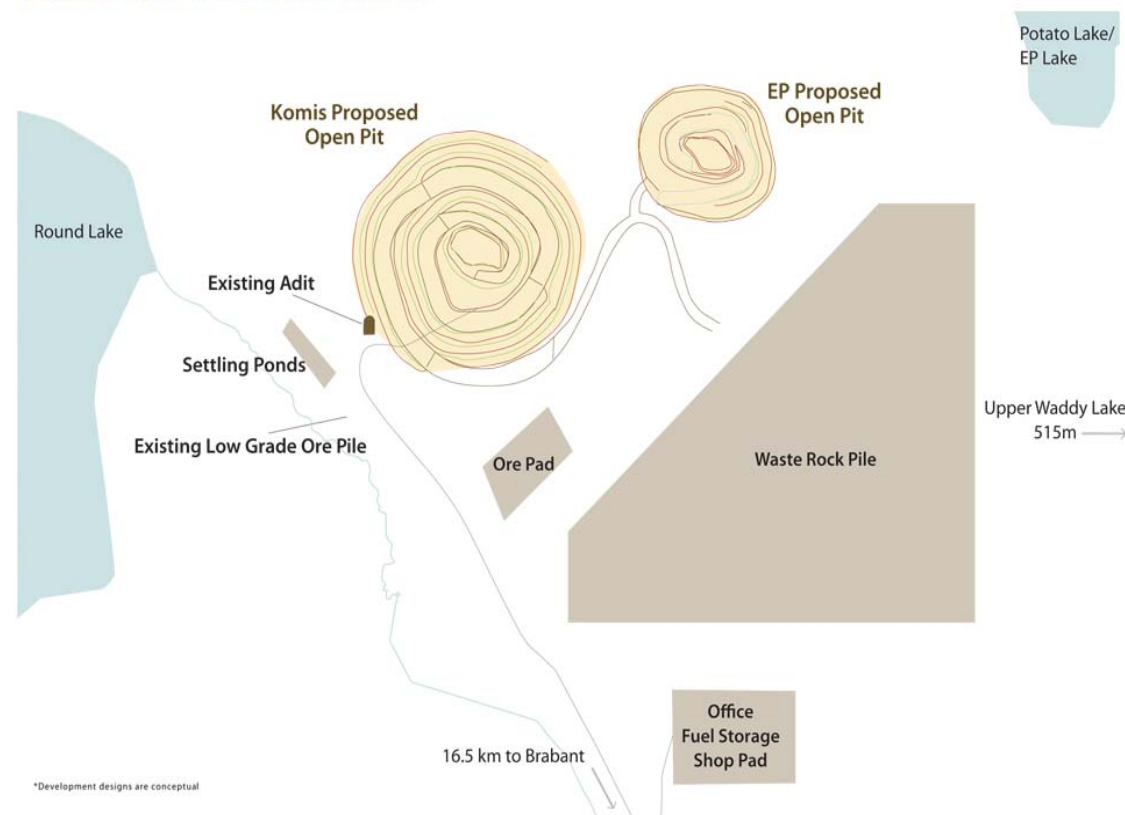
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- mining rate 350 tpd
- \$106.60/t mining cost
- long-hole open stoping
- 6.5g/t Au cut off grade
- 1.8g/t marginal cut off
- 2-year mine life on present resources
- potential for expansion

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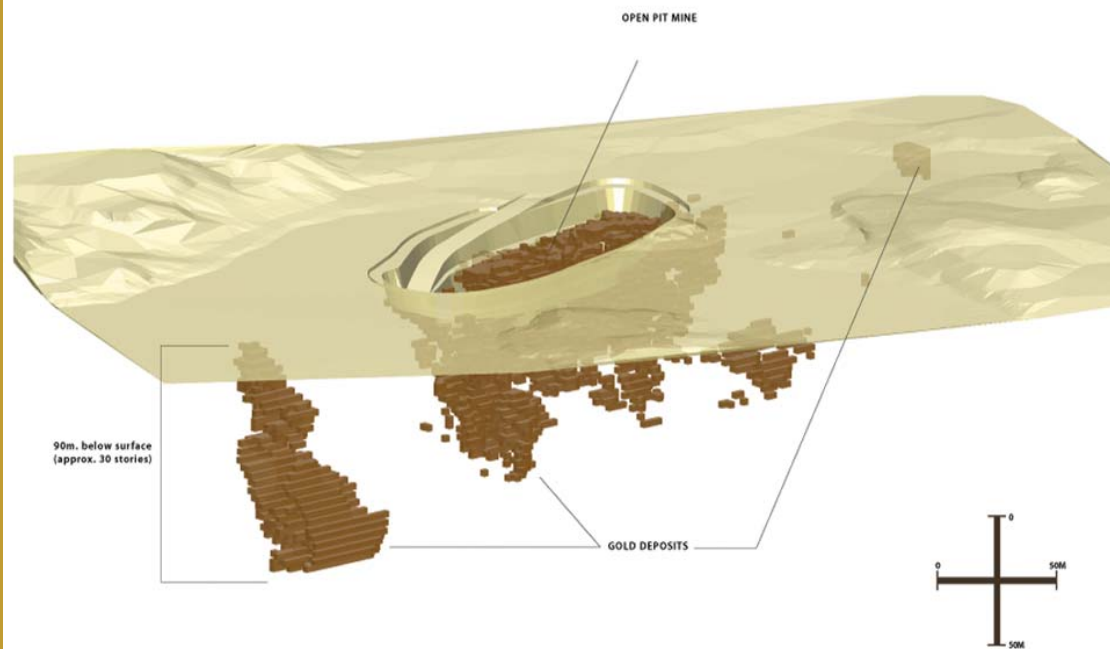
Plan: Komis/EP conceptual mine development

KOMIS & EP GOLD DEPOSITS



- 350 tpd mining rate
- \$2.93/t mining cost
- conventional o/p mines
- Komis COG 3.9g/t Au
- EP COG 4.5g/t Au
- 1.95g/t marginal cut off
- 4-year mine life on current resource

TOWER EAST GOLD DEPOSIT



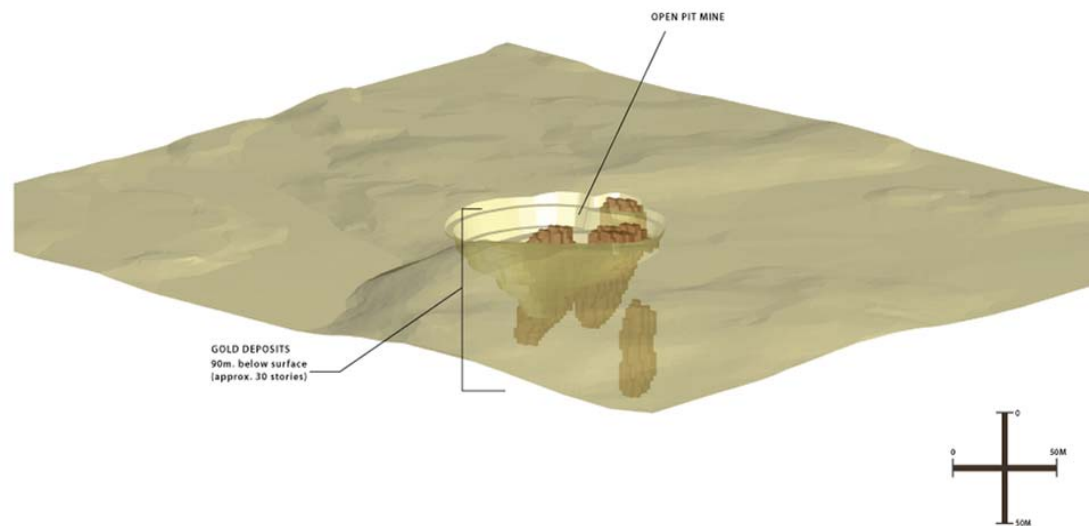
- mining rate 600 tpd
- \$3.03/t mining cost
- conventional open pit mine
- 2.1 g/t Au cut off grade
- 1.46 g/t marginal cut off
- 4-year mine life on current resource
- potential for pit expansion

*Development designs are conceptual

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BIRCH CROSSING GOLD DEPOSIT



*Development designs are conceptual

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- mining rate 400 tpd
- \$2.76/t mining cost
- conventional o/p mine
- 4.5g/t Au cut off grade
- 1.43 g/t marginal cut off
- 2-year mine life on current resource
- potential for u/g mine

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Jolu mill: new vs. refurbishment

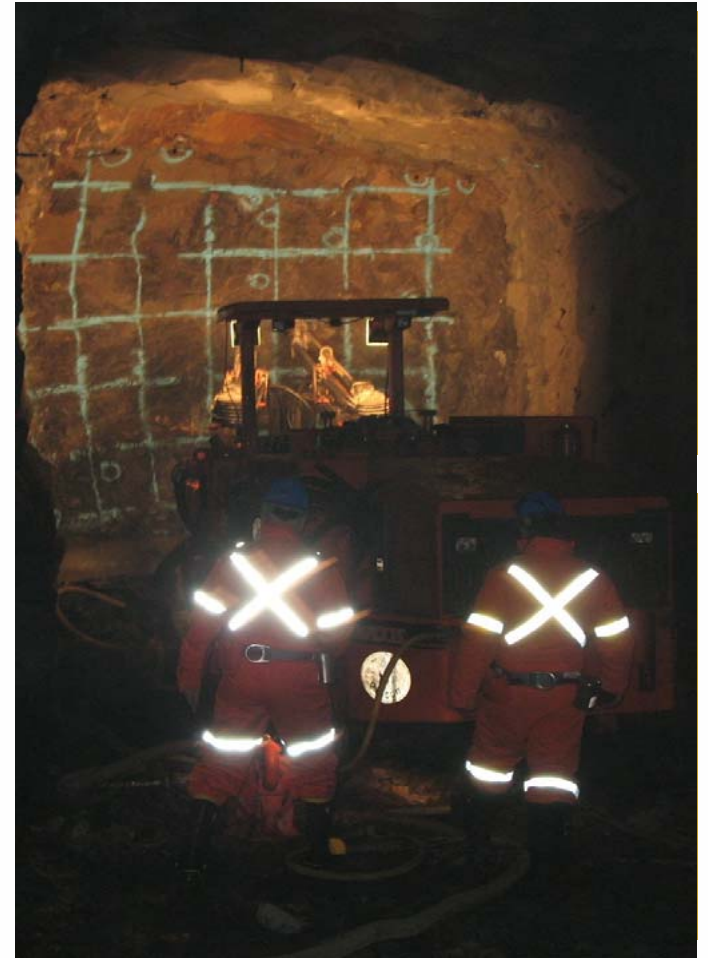
- Estimated cost new 500 tpd mill and TMF:
 >\$35 million >24 months
- Estimated cost Jolu refurbishment and expansion:
 \$15 million 6-8 months



2008 Objectives

Business Plan

1. Production decision for 4 mines and Jolu mill
2. As required, advance to pre-feasibility and/or feasibility
3. Complete permitting process
4. Conclude a production decision and timeline
5. Acquire additional financing



2008 Objectives

Social and Environment

–Develop working dialogues and business opportunities with local communities:

- Goods and services
- Employment
- Strong local relationships on a business-to-business level

–Public participation in the environmental review process



Objectives

Mid-Term (5 years)

- Develop the Jolu Central Mill Project with daily milling capacity up to 1,000 tonnes, producing at least 50,000 ounces gold per year
- Exploration to continue to advance additional targets for “pipeline” of development projects



Objectives

Long-Term (10 years)

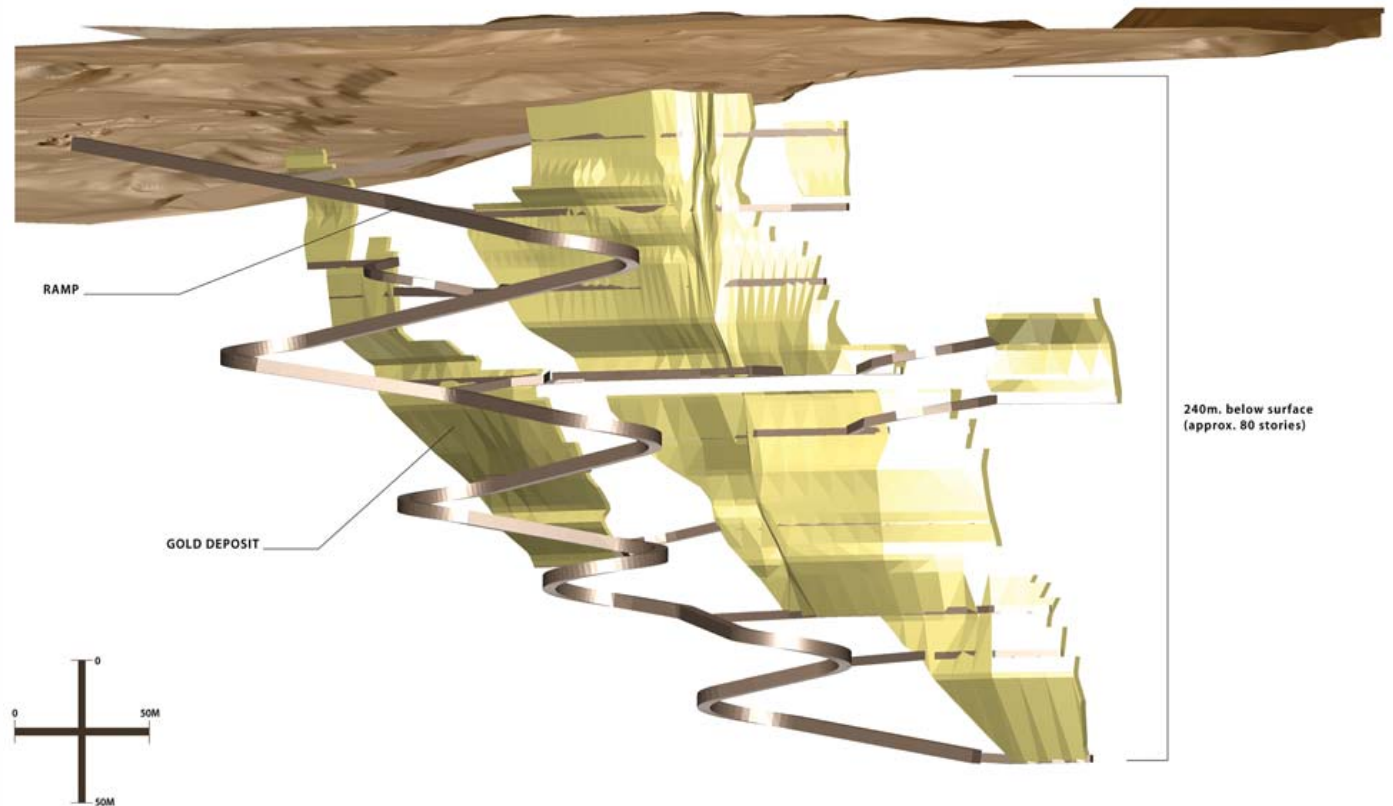
- Maintain gold production for 10 years+ in the La Ronge Gold Belt
- Looking at opportunities to expand capacity to least 1,000 tonnes per day, producing 50-70,000 ounces gold per year



GBN = People + Projects + Plan



BINGO GOLD DEPOSIT



*Development designs are conceptual



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- ▶ www.goldenbandresources.com
- ▶ TSXV: GBN