



Saskatchewan's *Next* Gold Producer

Presentation to Shareholders

2010 Annual General Meeting
October 27, 2010

LA RONGE GOLD PROJECT
Saskatchewan, Canada

GBN:TSX.V

Golden Band 
RESOURCES INC

Notices

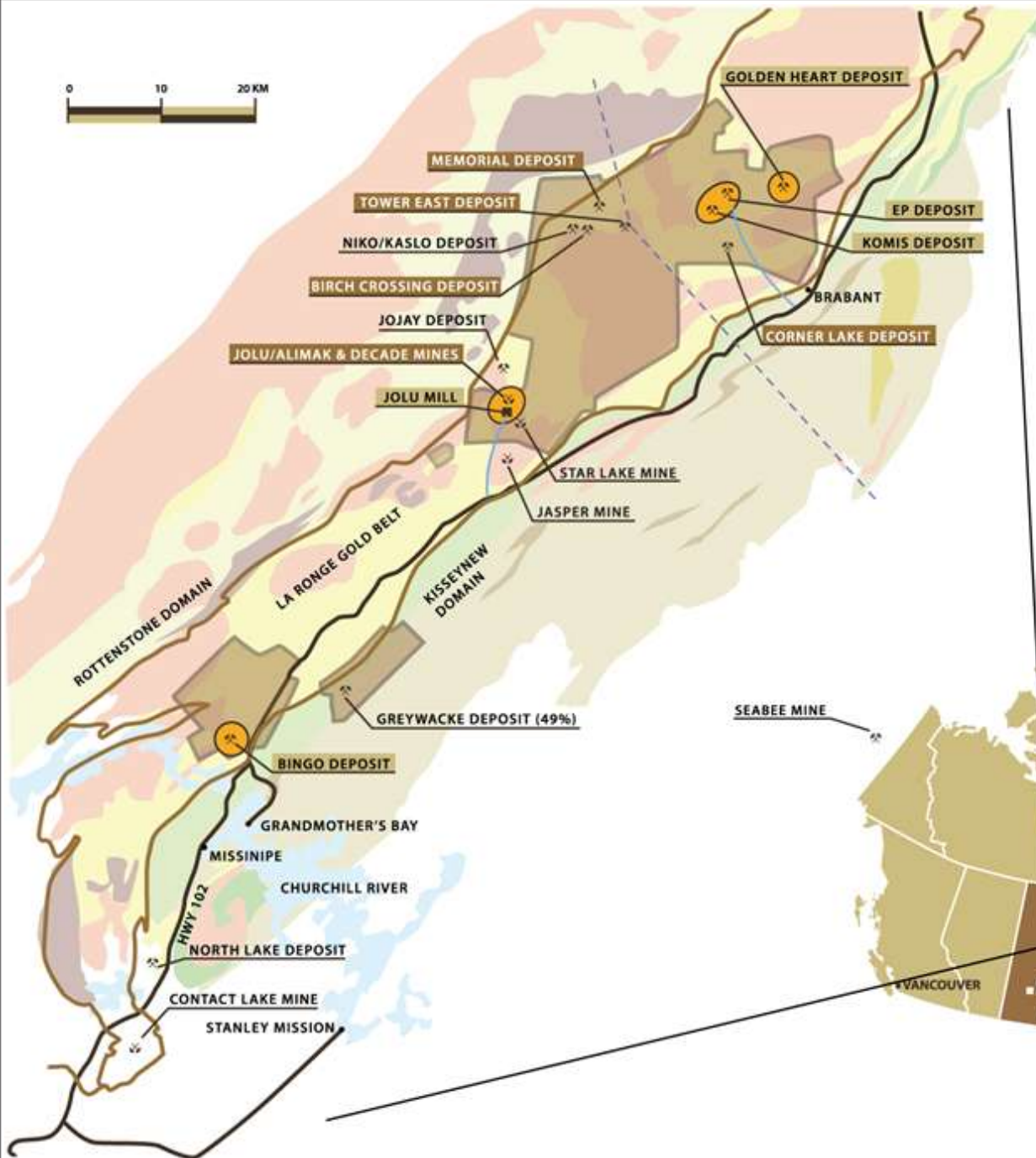
All of Golden Band's exploration programs and pertinent disclosure of a scientific nature were prepared and/or designed and carried out under the supervision of James Wong, P.Eng., P.Geo., who served as the qualified person under the definitions of National Instrument 43-101.

All of Golden Band's development-related programs and pertinent disclosure of a development nature are prepared and/or designed and carried out under the supervision of Gary Haywood, P.Eng., Golden Band's VP of Operations, who serves as the qualified person (QP) under the definitions of National Instrument 43-101.

Forward Looking Statements: Some of the statements in this presentation contain forward-looking information which involves inherent risk and uncertainty that may affect the business of Golden Band Resources Inc. Actual results may differ materially from those currently -anticipated in such statements.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this information.

La Ronge Gold Belt



LEGEND

- GOLDEN BAND'S CLAIMS
- HIGHWAY
- ACCESS ROADS
- I2P (Island Falls to Points North) HYDRO-ELECTRIC POWERLINE 138 KV



SEABEE MINE

VANCOUVER

SASKATOON
SASKATCHEWAN

TORONTO



GBN Highlights

- Business Plan target is 75,000 to 100,000 ounces gold production per year
- Project financing secured in 2010
- Production on schedule for 4th quarter of 2010
- Construction on schedule and budget



GBN Highlights



- Completion of successful U/G & surface exploration program at Bingo
- Excellent safety record:
 - >1,000 days no loss time incidents
- Excellent environmental performance:
 - no reportable incidents

Financial Report & Share Capital



Share Capital Summary

Shares Outstanding

Balance at May 1, 2010	198,458,618
Private placements – August - September	17,184,857
Issued – warrant exercise - June	12,006,000
Issued – warrant exercise – September	9,155,625
Closing balance at September 30, 2010	236,805,100

Fully Diluted Shares Outstanding

Shares outstanding	236,805,100
Options	16,276,784
Warrants	33,179,005
Fully Diluted as at September 30, 2010	286,260,889

Options Outstanding

Balance at May 1, 2010	17,118,361
Issued	850,000
Expired	(1,691,577)
Closing balance at September 30, 2010	16,276,784

Warrants Outstanding

Balance at May 1, 2010	42,498,553
Issued - private placement – Sept.	9,141,077
Issued – 3 rd party financing – Sept.	3,000,000
Exercised – June	(12,006,000)
Exercised – September	(9,155,625)
Expired	(299,000)
Closing balance at September 30, 2010	33,179,005

Outstanding Warrants

Issued	Price	Expiry
1,220,856	\$0.45	30-Dec-11
1,419,667	0.45	30-Dec-11
142,502	0.30	30-Dec-11
450,000	0.45	30-Dec-11
14,995,450	0.45	4-Feb-12
1,010,000	0.45	4-Feb-12
1,799,453	0.45	4-Feb-12
6,235,000	0.50	Flow-through with two exercise dates: \$0.50/share to 31Dec10 and \$0.55/share to 31Aug11.
2,357,428	0.45	Non-FT with two exercise dates: \$0.45/share to 31Dec10 and \$0.50/share to 31Aug11.
548,649	0.45	Broker warrants with an exercise price of \$0.45/share to August 31, 2011.
<u>3,000,000</u>	0.40	Sprott warrants with two exercise dates: \$0.40/share to 2Sep11 and \$0.50/share to 2Sep13.
33,179,005		

Market Data

GBN 12-month trading



Recent share price: \$0.41

12-month range \$0.22-\$0.41

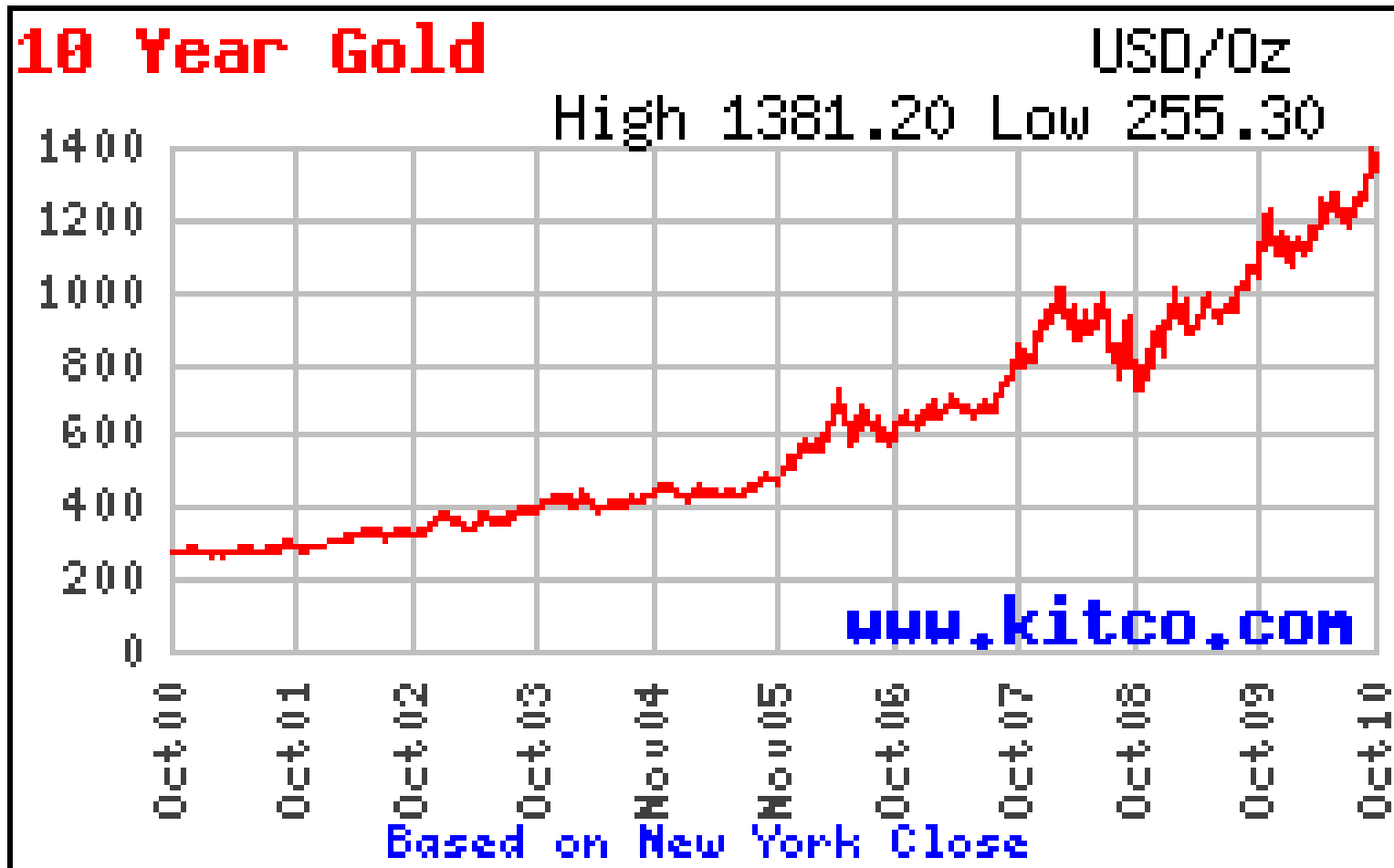
Average daily volume: 232,000

Market cap.: \$92 million

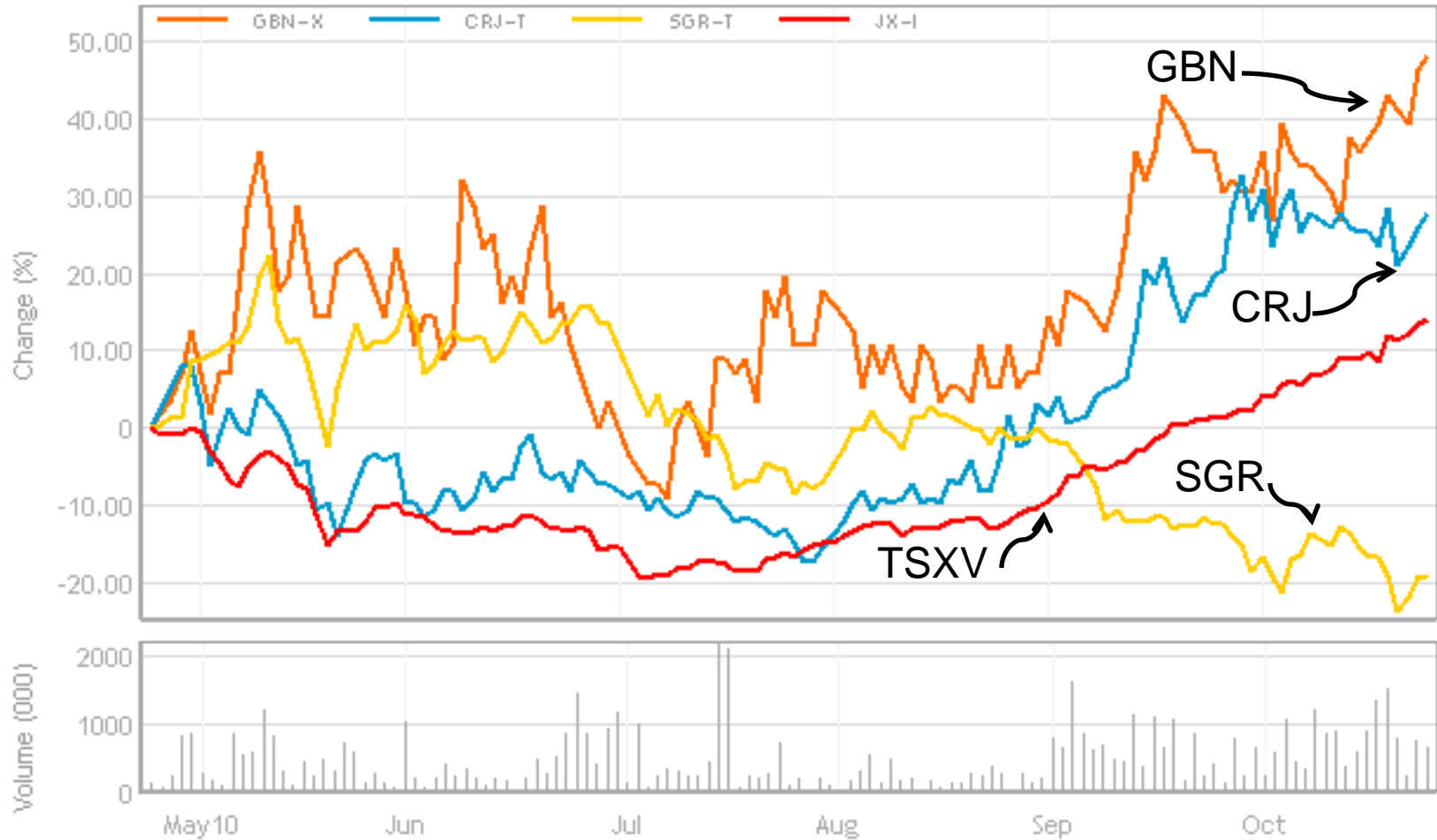
Options: Weighted avg: \$0.31

Warrants: weighted avg: \$0.45

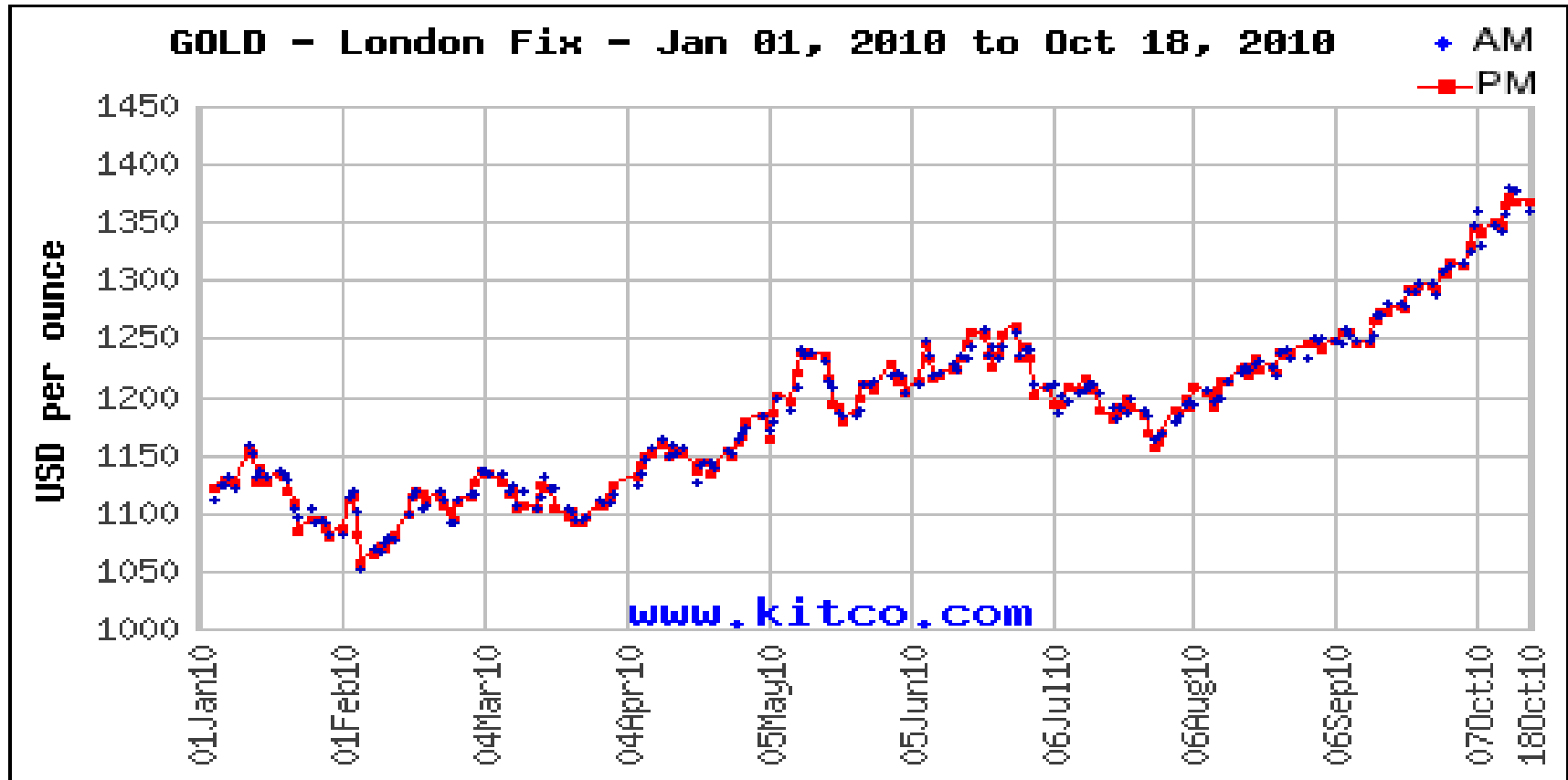
USD Price Per Ounce Of Gold



Market Data: 6-month GBN Comparison



2010 USD Price Per Ounce Of Gold



Development Activities

- a) Resource Status
- b) Status of Environmental Assessment & Permitting
- c) Exploration & Development work: 2010
- d) Production Strategy: 2010 – 2018

GBN Gold Resources (NI 43-101, April 2010)

	Deposit	Assays Capped at (g/t Au)	Cut off (g/t Au)	Measured + Indicated Resources			Inferred Resources		
				Tonnes	Grade (g/t Au)	Resource (ounces Au)	Tonnes	Grade (g/t Au)	Resource (ounces Au)
1	Bingo	105 and 70	5	174,668	13.14	73,777	155,074	13.89	67,756
2	EP	40	1	102,000	3.81	12,494	-	-	-
3	Komis	115	4	191,740	7.85	48,398	10,746	7.91	2,731
4	Golden Heart	no cap	4	-	-	-	671,650	9.1	196,549
5	Corner Lake	30	5	-	-	-	184,400	8.07	47,900
6	Birch Crossing	120	2	-	-	-	536,300	5.11	88,100
7	Memorial	30	1	288,400	2.83	26,220	90,900	2.49	7,272
8	Tower East	15	1	5,019,080	1.86	299,835	902,020	1.52	43,965
9	Greywacke	33.15	5	90,160	8.4	24,353	28,420	7.29	6,664
Totals:				5,866,048	2.57	485,077	2,579,510	5.58	460,937

Does not include Golden Band's Niko/Kaslo or Decade gold deposits.

Golden Band owns 49% of the Greywacke gold deposit and only that portion is included in the table.

Resource Updates

- Komis deposit resource model and estimate based on underground mining of high grade veins:
 - Indicated Resource of 191,740 tonnes @ 7.85 g/t Au (48,398 ounces)
 - Inferred Resource of 10,746 tonnes @ 7.91 g/t Au (2,731 ounces)
- Golden Heart deposit resource model and estimate based on high-grade narrow vein:
 - Inferred Resource of 671,650 tonnes @ 9.10 g/t Au (196,549 ounces)
- Issued Corner Lake deposit Technical Report and NI 43-101 compliant resource model and estimate:
 - Inferred Resource of 184,400 tonnes @ 8.07 g/t Au (47,900 ounces)

Environmental Assessment & Permitting

- Federal environmental assessment of Mallard Tailings Management Facility (TMF) by DFO and CEAA completed:
 - Fish Habitat Compensation Plan finalized and approved
 - MMER approval of the Mallard TMF estimated March 2011
- Provincial construction permits in place
- Approval to Operate Jolu mill following completion of construction
- Provincial construction permits and Approval to Operate in place for mining of Bingo; Komis & EP deposits following completion of construction

Exploration & Development Work: 2010

Bingo Project: Work program completed for 2010

- Deep drilling program to 525 m depth intersected the mineralized zone to confirm Bingo deposit is open at depth
- UG exploration program on 1340 Level and 1355 Level resulted in significant upgrade in stockpile estimate from 8 g/t Au to 15 g/t Au



Exploration & Development Work: 2010

Bingo Project: Work program completed for 2010

- Construction and development of surface & underground infrastructure
- Decline extended to 1265 Level at 125m below surface
- Open pit mining underway: est. 7,500 tonnes of mill feed @ 11.15 g/t Au



Exploration & Development Work: 2010

Komis / EP Project: Work program for 2010

- Komis underground mine dewatering and assessment plan finalized
- Komis preliminary mine design and production plan in place for sub-level open stoping



Exploration & Development Work: 2010

Komis / EP Project: Work program for 2010

- 129,500 tonnes potential mineable portion of Measured and Indicated Resources, estimated 7.66 g/t gold, for 31,900 ounces
- Pre-production construction EP open pit mining and Komis mine dewatering including water settling ponds, camp facility, road access



Exploration & Development Work: 2010

Golden Heart Project: Work program for 2010

- Geotechnical and hydrogeological test work
- Baseline environmental work for Environmental Impact Study
- Preliminary open pit mine design
 - 162,000 tonnes of the potential mineable portion of the Measured and Indicated Resources, at an estimated grade of 4.07 g/t gold, and an overall strip-ratio of 7.33:1
- Submission of a Project Proposal to Ministry of Environment for open pit and underground mining



Development Work: 2010

Jolu Mill and TMF: Work program for 2010

- Final detailed engineering including instrumentation update
- Installation of grid power line from Lindsay Lake substation, ready to energize
- Mill refurbishment at 85% completion



Development Work: 2010

Jolu Mill and TMF: Work program for 2010

- Crushing circuit being commissioned
- 95% of major equipment has been received
- Jolu above-ground TMF ready for commissioning
- Infrastructure construction 90% completed (assay lab, office, workshop)
- On track for 4th quarter gold production



Jolu Gold Mill

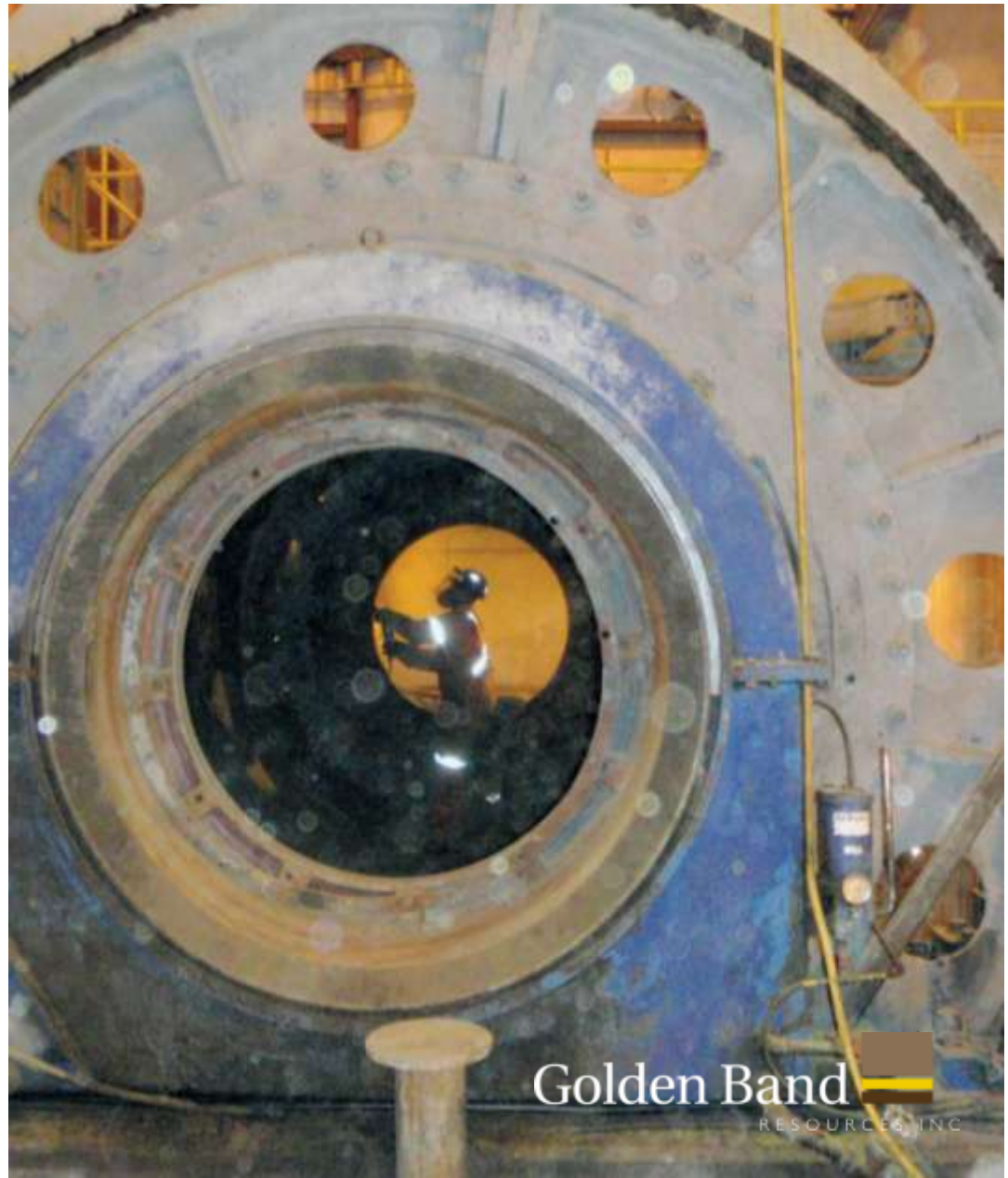
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Jolu Gold Mill

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La Ronge Gold Project: The Plan for Production



BINGO: HIGH-GRADE UNDERGROUND DEPOSIT

EP: MEDIUM-GRADE NEAR SURFACE DEPOSIT

KOMIS: HIGH-GRADE UNDERGROUND DEPOSIT

GOLDEN HEART: HIGH-GRADE UNDERGROUND DEPOSIT

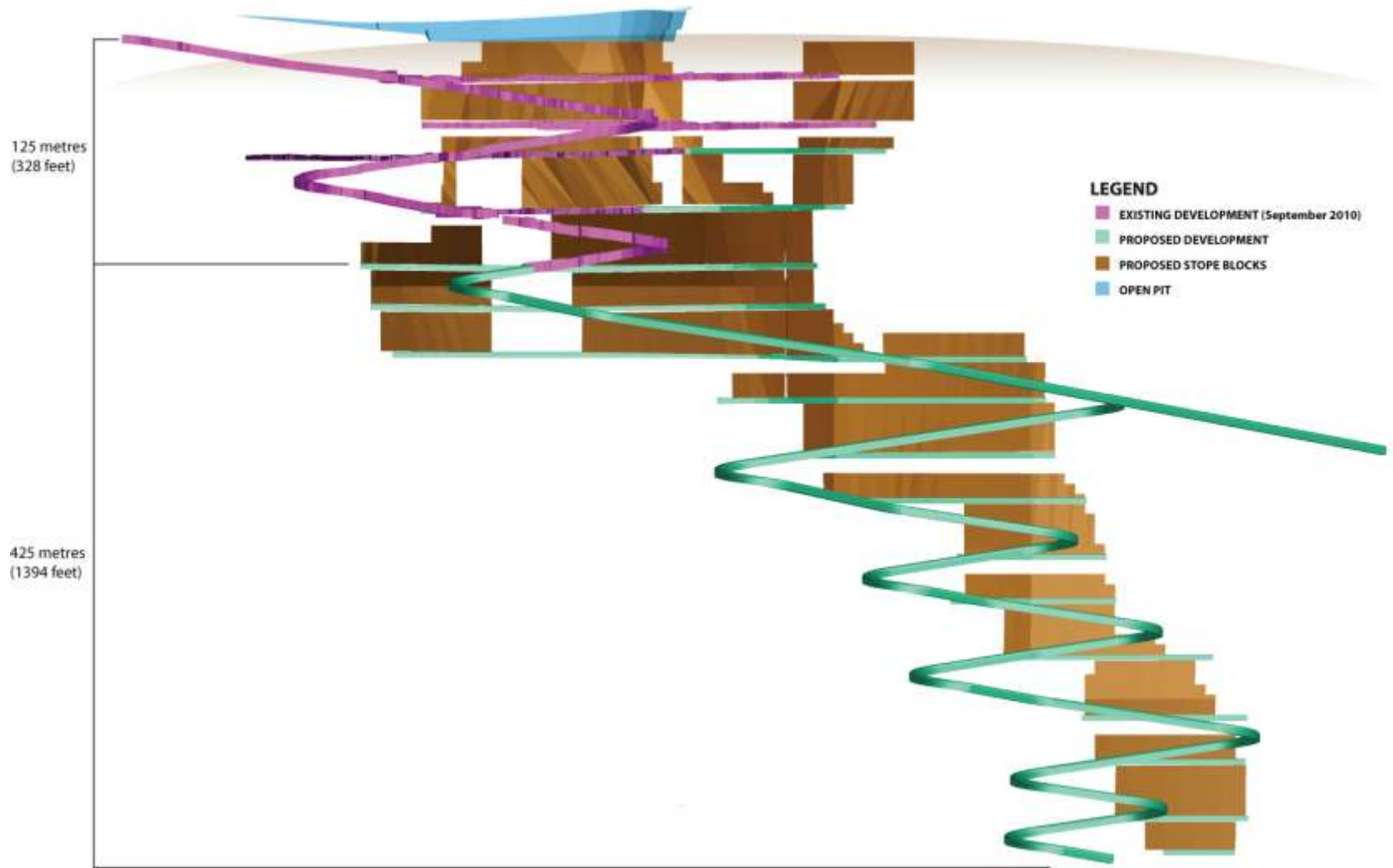
Production Strategy: Phase 1 2010-2011

- Jolu mill feed from Bingo gold deposit at startup rate of 400 tpd in November 2010, initially producing 45,000 ounces gold per year
- Commence EP mining once gold production is achieved
- Initial EP ore will supplement 350 tpd Bingo feed at 50 tpd
- Increase mill feed rate to 700 tpd in mid-2011, to produce 60,000 ounces gold per year

Plans for Production: Bingo Development

- Focus for next 12 months will be resource definition at depth converting existing Inferred Resources to Measured & Indicated Resources
- Decline extension down to 1200m Level (250m below surface)
- Continue production mining at 350 tpd
- Current mine life of 2.5 years based on existing reserves and resources
- Development of underground diamond drilling program:
 - \$1.0M development cost
 - 7,000m diamond drilling program costing up to \$1.0m
- Drilling program to also target potential Inferred Resource at depth

Bingo Deposit: Underground Mine Model

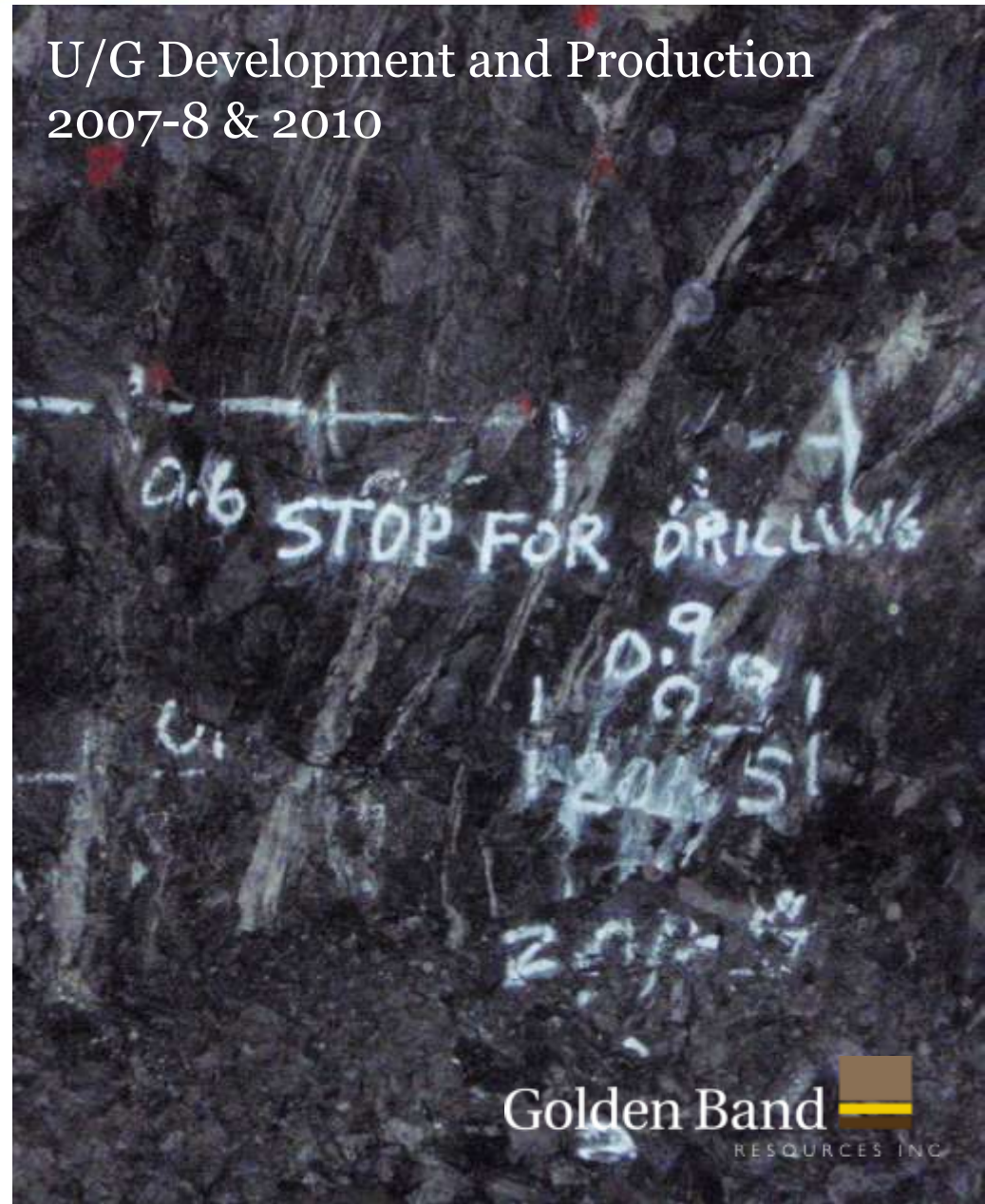


Bingo Deposit

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U/G Development and Production
2007-8 & 2010



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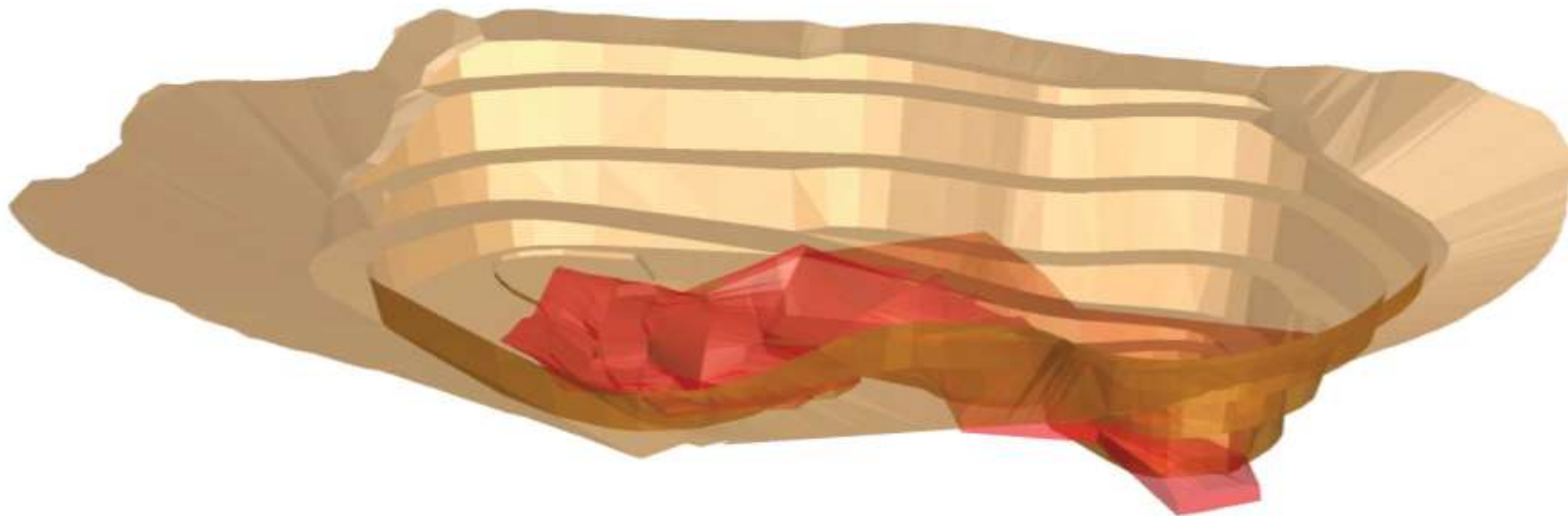
Plans for Production: EP Development

Commence EP deposit open pit mine operation once gold production has been achieved

- Site preparation is well advanced
- Pre-production development to commence in November 2010
- Ore production to commence in early 2011
- Short-term mine operation (7 months total)
- Supergene ore in upper portion of deposit has potential for very high gold content; blending at 10% of mill feed due to copper content
- Mining of primary mineralization will drive the mill feed rate to 700 tpd

EP Deposit: Open Pit Mine Model

← 260 m →



LEGEND

- PROPOSED PIT
- GOLD DEPOSIT

Production Strategy: Phase 2 2011-2013

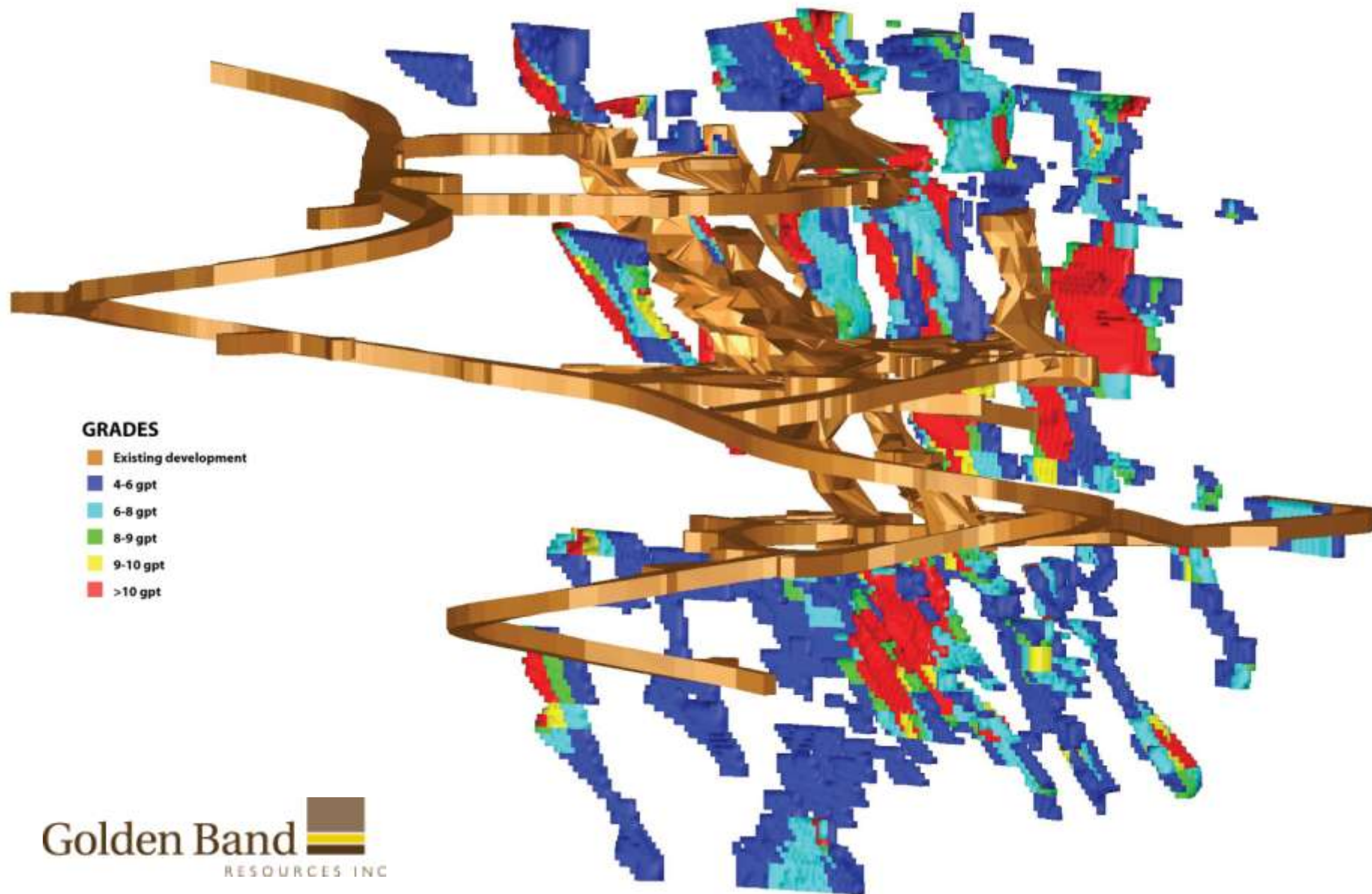
- Objective of 75,000 ounces gold annual production by 2013
- Replace EP deposit mill feed in 2011 with feed from Komis deposit
- Sustain Jolu mill feed at 700 tpd from both Bingo and Komis deposits
- Continued resource definition drilling at both Komis and Bingo to replace reserves and increase resource base

Plans for Production: Komis Development

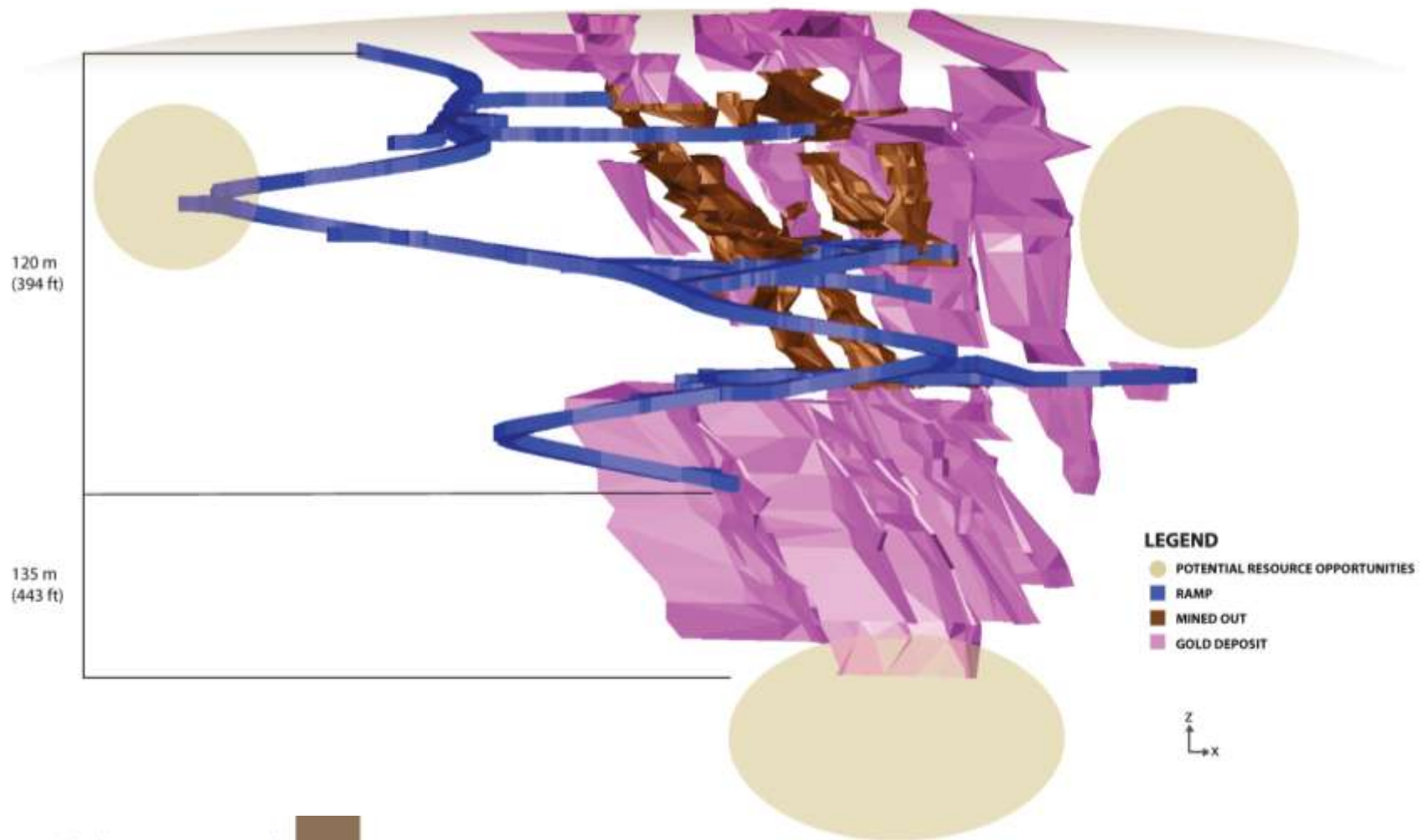
Commence Komis deposit underground mine development for 2011 production start:

- Conduct surface drilling program in November / December 2010
- Dewatering of existing decline to commence in March 2011
- Underground exploration program to commence in May 2011
- Pending exploration success, development of underground infrastructure commencing in August 2011 for a 4th quarter production start
- Minimal infrastructure required and low capital cost to achieve quick production
- 15-month mine life based on current resource estimate
 - excellent potential for extension

Komis Deposit: Resource Model



Komis Deposit: Geological Model



Production Strategy: Phase 3 2013-2018

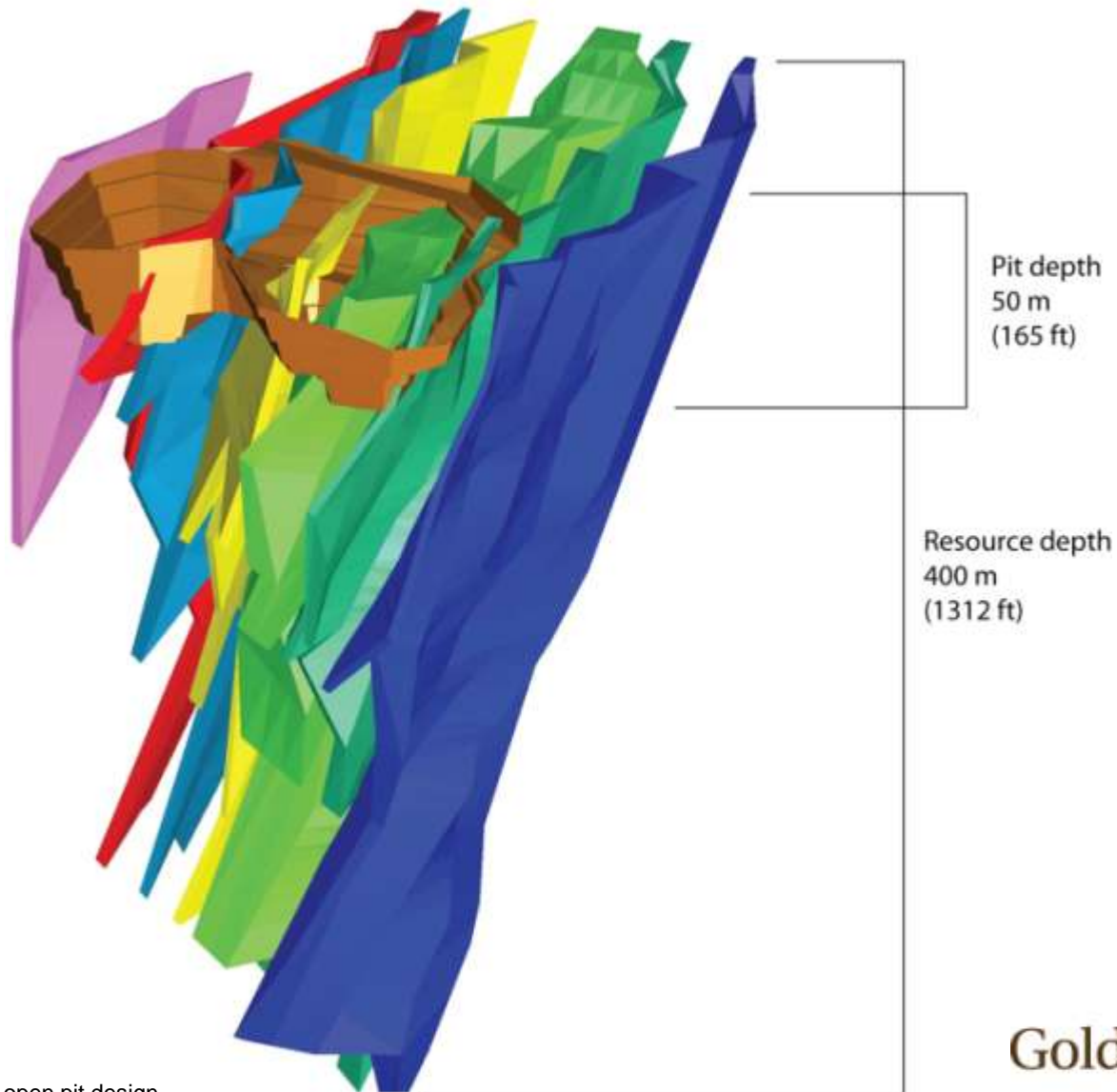
- Objective: 100,000 ounces annual gold production by 2014
- Development of Golden Heart deposit as open pit and underground operation
 - Increase Jolu mill capacity to 1,000 tpd - \$3.5M capex
 - Assessment and development of Corner Lake gold deposit
 - Assessment and development of Decade gold deposit
- Assessment and development of additional gold deposits including Memorial, Birch Crossing & Tower East

Plans for Production: Golden Heart Development

Commence Golden Heart deposit open pit and underground mine as a parallel development plan

- Ministerial approval of the EIS likely to be completed by mid-2011
- Short infill drilling program in January 2011 to convert shallow Inferred Resource to Measure & Indicated Resource
- Establish site infrastructure in 2012, and conduct surface and/or underground exploration project
- Development and production activity for 2013 production start
- Assess mill expansion requirement for 1,000 tpd operation

Golden Heart Deposit: Geological Model (Uncapped)



This is a preliminary open pit design.

Plans for Production: Jolu Site

Assess opportunity for near-mill ore feed including historic Jolu mine and Decade mine

- Permitting already in place
- Infill drilling program scheduled for early 2011
- Open pit mine on Alimak Zone as early as 2011
 - Source of waste rock for Mallard TMF dam lift
 - Near surface high grade mineralization
 - Resource model required for Decade zone prior to decision to develop
- Existing decline and underground infrastructure

Plans for Production: Tower Lake Area Development

Commence permitting and development of Tower Lake area for long term sustainability:

- Complete detailed design of haul road from Jolu mill to Tower Lake
- Update Resource model and estimates for Memorial, Birch Crossing and Tower East gold deposits
- Complete environmental baseline data work and commence permitting process

Saskatchewan's Next Gold Producer

Directors

Ronald K. Netolitzky MSc Executive Chairman & Director

Klaus Lehnert-Thiel PhD, P.Eng., P.Geo. Director

A. Robson Garden QC Director

Robert Ingram CA Director

Stuart Diamond JD, MBA Director

John Tosney MSc, P.Eng. Director

Archibald J. Nesbitt LL.B, B.Comm. Director



Saskatchewan's Next **Gold Producer**



Management

Gary Haywood P.Eng Vice President Operations
and COO

Mark Thiel CA Vice President of Finance and
Administration, CFO, Corporate
Secretary

Rodney Orr MBA, P.Geo. Vice President



Thank you

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