

Golden Band's key values are defined by our strategy of aggressively targeting grassroots to advanced-stage exploration programs while advancing along a parallel path to become a sustainable gold producer in 2010.

Already Saskatchewan's leading gold explorer, Golden Band is now poised to achieve its near-term goal of restarting gold production at our La Ronge Gold properties in Northern Saskatchewan. Working in this area since 1994 provides Golden Band with an enriched history of exploration projects and proven track record of success. With a successful long-term strategy of low-cost acquisition and exploration, Golden Band's current assets include 12 known gold deposits, four former producing mines, a licensed gold mill, and exploration targets over 750 km² of the La Ronge Gold Belt—all largely 100% owned by Golden Band. All of our operations have excellent infrastructure and road access.

The Company is aggressively pursuing its near-term goal of commercial production of its Bingo, Komis, EP, and Golden Heart deposits. Our long-term perspective and proactive practices regarding corporate social responsibility have allowed us to create and maintain excellent relationships with both local communities and regulators. With strong management and staff, and a well-experienced board, Golden Band is well along the path of rewarding its exploration successes—and our shareholders—with the achievement of becoming Saskatchewan's next gold producer.

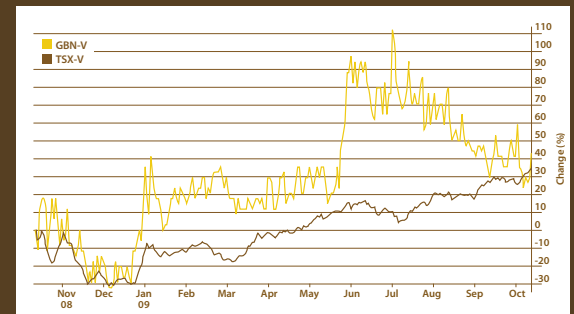


STOCK INFO (As at Oct 14, 2009)

Symbol: GBN:TSX-V
 Shares Outstanding: 152,644,464
 Warrants: 23,877,000
 Options: 13,936,129
 Fully Diluted: 190,457,593
 Working Capital: \$2.5 million
 52-Week History: \$0.105-0.36
 Recent Share Price: \$0.25
 Market Capitalization: \$39.7 million
 Shares held by Directors and Officers: 19%

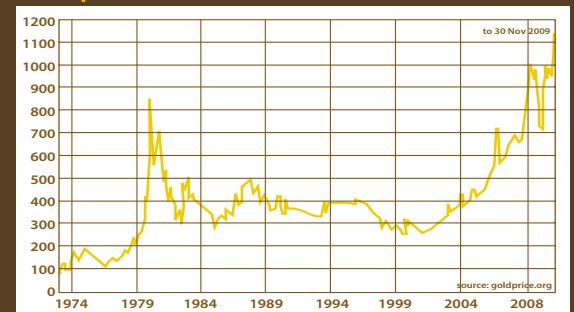
GOLDEN BAND SHARE PRICE

October 2008 — October 2009



GOLD PRICE

US \$ per ounce, 1974 — Nov 2009



GOLD RESOURCES

Summary of Measured & Indicated, and Inferred Mineral Resources for Golden Band Owned Gold Deposits as of May 2009 (NI 43-101 compliant)

Deposit		Date	Author	Grade Capping	cut off g/t Au	tonnes	grade g/t Au	resources ounces Au	cut off g/t Au	tonnes	grade g/t Au	resources ounces Au
					Measured, Indicated Resources				Inferred Resources			
Komis	o/p	Jan 05	ACA Howe	cut to 70g/t Au	1.0	990,000	3.81	121,300	1.0	94,000	2.98	9,000
Tower East	o/p	Dec 07	In-House	cut to 15 g/t Au	1.0	5,019,080	1.86	299,835	1.0	902,020	1.52	43,965
Golden Heart	o/p	Mar 06	Simpson	cut to 24 g/ Au	1.0	4,486,400	1.80	259,900	1.0	598,800	1.66	31,900
Memorial	o/p	Mar 06	Simpson	cut to 30 g/t Au	1.0	288,400	2.83	26,220	1.0	90,900	2.49	7,272
EP	o/p	May 07	Simpson	cut to 40 g/t Au	1.0	102,000	3.81	12,494	1.0			
Birch Crossing	o/p	Dec 07	Simpson	cut to 120 g/t Au					2.0	536,300	5.11	88,100
*Greywacke	u/g	Feb 08	Wardrop	cut to 33.15 g/t Au	5.0	90,160	8.40	24,353	5.0	28,420	7.29	6,664
Bingo	u/g	Jun 06	Simpson	cut to 150 & 70 g/t Au	5.0	174,668	13.14	73,777	5.0	155,074	13.89	61,577
					Measured, Indicated Resources				Inferred Resources			
Total						11,150,708		817,879		2,405,514		254,657

Notices: All of Golden Band's exploration programs and pertinent disclosure of a scientific nature are prepared and/or designed and carried out under the supervision of Frank Hrdy, P.Geo., Golden Band's VP of Exploration who serves as the qualified person (QP) under the definitions of National Instrument 43-101.

Mineral resources are not mineral reserves and by definition do not demonstrate economic viability.

* Golden Band owns 49% of the Greywacke gold deposit and only that portion is included in the table.

2010 EXPLORATION & DEVELOPMENT PLANS

- Golden Band received Provincial Environmental Assessment approval in May 2009, allowing 2010 production start.
- Golden Band has a mandate to increase high grade gold deposits at the lowest capital cost possible. Focus will be continued optimization and increased production.
- A commitment to re-scheduling of pre-production activities to bring project on line in shortest time-frame to leverage off high gold prices.
- The 100%-owned Jolu Mill is currently under-going engineering and redesign in anticipation of bringing high-grade gold deposits into production at a capacity up to a minimum of 400 tonnes per day.
- At the Bingo gold deposit Golden Band is well-advanced in its underground exploration program to further define and expand this higher-grade deposit. To date, Bingo has 73,777 ounces in the Measured and Indicated category and 67,756 ounces in the Inferred category.
- Development of EP open pit operation from cash flow.
- Komis re-modelling as high-grade, underground mine.

COMMUNITY INVOLVEMENT

- Golden Band has a long-term outlook and is committed to maintaining good working relationships with our local northern neighbours.
- The Lac La Ronge Indian Band and Golden Band have signed of a Memorandum of Understanding (MoU) that forms the cornerstone of a mutually-beneficial relationship.
- A General Service Agreement was signed by Golden Band and the Kitsaki/Procon Joint Venture to provide opportunities to Lac La Ronge Indian Band members at Golden Band's advanced exploration, pre-development projects, and future production operations.



MANAGEMENT & DIRECTORS

Rodney Orr **P.Geo., MBA**
President & CEO, Director

Gary Haywood **P.Eng.**
VP Operations & COO

Frank Hrdy **M.Sc. Geology, MBA, P.Geo.**
VP Exploration

Gary Leland **C.A.**
VP Finance & Administration, CFO

Ronald K. Netolitzky **M.Sc. Geology**
Chairman of the Board

Klaus Lehnert-Thiel **P.Eng., P.Geo., Ph.D. Geology**
Director

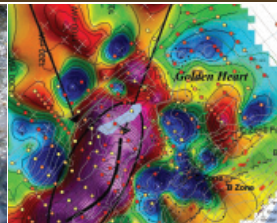
Robert G. Ingram **C.A.**
Director

Stuart Diamond **LLB, MBA**
Director

John Tosney **M.Sc., P.Eng.**
Director

A. Robson Garden **QC**
Director

Archibald Nesbitt **LL. B, B.Com.**
Director



Golden Band
RESOURCES INC.

100, 701 Cynthia Street
Saskatoon, SK S7L 6B7
T 306.955.0787 F 306.955.0788
Toll Free 1.866.501.5651
www.goldenbandresources.com

Golden Band Resources Inc.
Rodney Orr, President
306.955.0787 Ext 7123
rodney.orr@goldenbandresources.com

Wani Capital Corp.
Raju Wani
403.240.0555
info@goldenbandresources.com