

Saskatchewan's New Gold Producer



Already Saskatchewan's leading gold explorer, Golden Band has also achieved its near-term goal of gold production from our Roy Lloyd (Bingo deposit) and EP mines—just two of GBN's many La Ronge Gold Project properties in northern Saskatchewan.

With initial production underway at the rate of 400 tonnes per day (tpd), for 45,000 ounces of gold per year, we are moving toward building additional production capacity from our EP and Komis deposits to 700 tpd and up to 70,000 ounces gold per year. With a fourth mine planned at Golden Heart for 2013, the production target is for up to 100,000 ounces of gold per year (1,000 tpd).

With a successful long-term strategy of low-cost acquisition and exploration going back to 1994, Golden Band's assets include 12 known gold deposits, four former producing mines, a licensed, operating gold mill, and numerous exploration targets within 875 km² of the La Ronge Gold Belt—largely 100% owned by Golden Band. All of our operations have excellent infrastructure and road access.

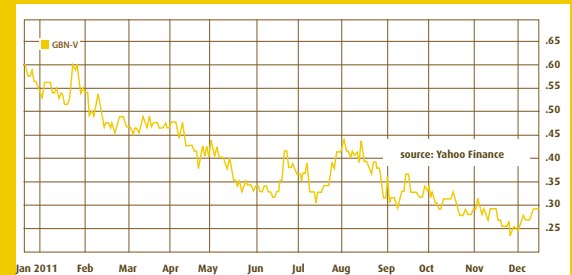
Our long-term view and proactive practices regarding corporate social responsibility have fostered excellent relationships with local communities and regulators. With strong management and staff, and a well-experienced board, Golden Band Resources' exploration success has been rewarded with the achievement of becoming Saskatchewan's new gold producer.



STOCK INFO (As of January 12th, 2012)

Symbol	TSX.V: GBN
Shares Outstanding	284,717,355
Warrants	39,160,123
Options	21,655,093
Fully Diluted	345,532,571
52-Week History	\$0.23-\$0.60
Recent Share Price	\$0.28
Market Capitalization	\$80 million
Shares held by Directors and Officers (FD)	18.83%

GOLDEN BAND SHARE PRICE January 2011–January 12, 2012



Preparing the furnace for the first gold pour, Jolu Mill, La Ronge Gold Project, January 12th, 2011.



GOLD RESOURCES

Summary of Measured & Indicated, and Inferred Mineral Resources for Golden Band Owned Gold Deposits as at 30 April 2011 (NI 43-101 compliant)

Deposit		Date	Author	Grade Capping	cut off g/t Au	tonnes	grade g/t Au	resources ounces Au	cut off g/t Au	tonnes	grade g/t Au	resources ounces Au
					Measured + Indicated Resources				Inferred Resources			
Roy Lloyd Mine (Bingo deposit)	u/g	Apr 11	In-House	105 & 70 g/t A	5.0	157,116	13.14	66,376	5.0	155,074	13.89	67,756
EP	o/p	Nov 08	P&E	40 g/t Au	1.0	102,000	3.81	12,494	1.0			
Komis	u/g	Dec 09	In-House	115g/t Au	4.0	191,740	7.85	48,398	4.0	10,746	7.91	2,731
Golden Heart	o+u	Apr 11	In-House	107g/t Au	4.0	362,423	7.94	92,520	4.0	7,479	9.36	2,251
Corner Lake	u/g	Mar 10	Simpson	30 g/t Au	5.0				5.0	184,400	8.07	47,900
Birch Crossing		Dec 07	Simpson	120 g/t Au	2.0				2.0	536,300	5.11	88,100
Memorial	o/p	Mar 06	Simpson	30 g/t Au	1.0	288,400	2.83	26,220	1.0	90,900	2.49	7,272
Tower East	o/p	Dec 07	In-House	15 g/t Au	1.0	5,019,080	1.86	299,835	1.0	902,020	1.52	43,965
*Greywacke	u/g	Apr 08	Wardrop	33.15 g/t Au	5.0	90,160	8.4	24,353	5.0	28,420	7.29	6,664
					Measured + Indicated Resources				Inferred Resources			
Total						6,210,919	2.85	570,196		1,915,339	4.33	266,639

Mineral resources are not mineral reserves and by definition do not demonstrate economic viability. Does not include Golden Band's Niko/Kaslo or Decade gold deposits.

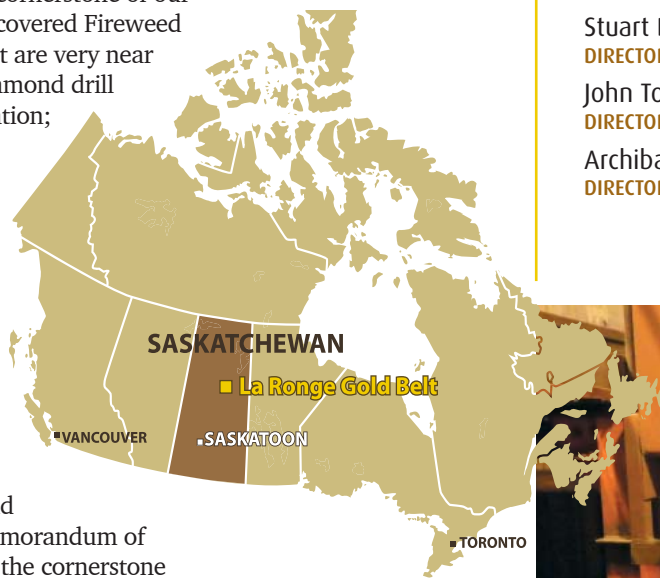
* Golden Band owns 49% of the Greywacke gold deposit and only that portion is included in the table.

2012 Exploration & Development Plans

- Our mandate is to focus on high-grade gold deposits at the lowest capital cost possible, with continued optimization and increased production.
- To expand production capacity to 100,000 oz gold per year to leverage off high gold prices.
- The 100%-owned Jolu Mill is operating at the planned initial capacity of 400 tonnes per day, with a target of 700 tonnes per day.
- Drilling is underway to expand the Roy Lloyd Mine (Bingo deposit) beyond the currently planned mining depth of 425 m vertical depth. This deposit has been intersected at 525 m depth and remains open along strike and to depth.
- The 100%-owned EP open pit deposit began operations in December 2011. Initial production is from the overlying, gold bearing Riddle Till, with transition to the supergene gold zone having been made, to be followed by the primary zone ore.
- Our 100%-owned Komis gold deposit is a past producer, that is in the final stages of an updated geological model and corresponding mineral resource estimate based on an open pit mining scenario. Komis has the potential for near-term development and as importantly, the new geological model clearly demonstrates that excellent potential exists for these multiple high-grade zones to continue to depth and along strike. Recent drilling has intersected grades of up to 120 g/t gold over 1.5 m.
- The 100%-owned Golden Heart gold deposit boasts Measured + Indicated Resources of 362,423 tonnes grading 7.94 g/t gold. Because of this high-grade potential, Golden Heart is slated for development in 2013.
- Exploration will continue to be a cornerstone of our activities, including the newly discovered Fireweed & Round Lake bulk till targets that are very near Komis & EP mines, with initial diamond drill results warranting further exploration; numerous un-tested targets; potential for blind deposits.

Community Engagement

- Golden Band has a long-term outlook and is committed to maintaining good working relationships with our local northern neighbours.
- The Lac La Ronge Indian Band and Golden Band have signed of a Memorandum of Understanding (MoU) that forms the cornerstone of a mutually-beneficial business relationship that includes the General Service Agreement signed by Golden Band and the Kitsaki/Procon Joint Venture to provide opportunities to Lac La Ronge Indian Band members at Golden Band's advanced exploration, pre-development projects, current and future production operations.



Ron Netolitzky, Chairman & Director, proudly displays Golden Band's first doré gold bar.



First Doré Gold Bar Roy Lloyd Mine, La Ronge Gold Project, January 12th, 2011. 15.9 Kilograms (approximately 500 troy ounces).

Officers & Directors

A. Robson Garden **QC**
DIRECTOR, PRESIDENT AND CEO

Ronald K. Netolitzky **M.Sc. Geology**
CHAIRMAN & DIRECTOR

Mark Thiel **C.A.**
VP FINANCE & CFO

Rodney Orr **P.Geo., MBA**
VP OF CORPORATE DEVELOPMENT

Klaus Lehnert-Thiel **P.Eng., P.Geo., Ph.D. Geology**
DIRECTOR

Robert G. Ingram **C.A.**
DIRECTOR

Stuart Diamond **LL.B., MBA**
DIRECTOR

John Tosney **M.Sc., P.Eng.**
DIRECTOR

Archibald Nesbitt **LL.B., B.Com.**
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