

**Golden Band's key values are defined by our strategy of aggressively targeting grassroots to advanced-stage exploration programs while advancing along a parallel path to become a sustainable gold producer in 2010.**

Already Saskatchewan's leading gold explorer, Golden Band is now poised to achieve its near-term goal of restarting gold production at our La Ronge Gold properties in Northern Saskatchewan. Working in this area since 1994 provides Golden Band with an enriched history of exploration projects and proven track record of success. With a successful long-term strategy of low-cost acquisition and exploration, Golden Band's current assets include 12 known gold deposits, four former producing mines, a licensed gold mill, and exploration targets over 750 km<sup>2</sup> of the La Ronge Gold Belt—all largely 100% owned by Golden Band. All of our operations have excellent infrastructure and road access.

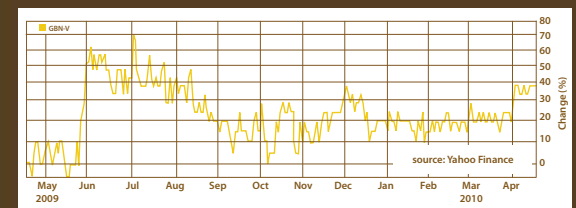
The Company is aggressively pursuing its near-term goal of commercial production of its Bingo, Komis, EP, and Golden Heart deposits. Our long-term perspective and proactive practices regarding corporate social responsibility have allowed us to create and maintain excellent relationships with both local communities and regulators. With strong management and staff, and a well-experienced board, Golden Band is well along the path of rewarding its exploration successes—and our shareholders—with the achievement of becoming Saskatchewan's next gold producer.



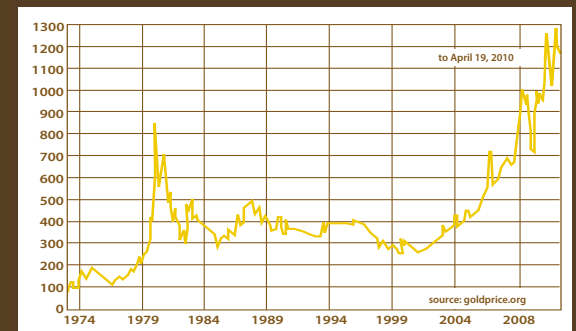
### STOCK INFO (As at April 26, 2010)

Symbol: GBN:TSX-V  
 Shares Outstanding: 198,458,618  
 Warrants: 44,914,927  
 Options: 17,178,361  
 Fully Diluted: 260,551,906  
 Working Capital: \$5 million  
 52-Week History: \$0.185 - \$0.36  
 Recent Share Price: \$0.28  
 Market Capitalization: \$55.6 million  
 Shares held by Directors and Officers: 12.9%

### GOLDEN BAND SHARE PRICE May 2009—April 2010



### GOLD PRICE US \$ per ounce, 1974—April 2010



## GOLD RESOURCES

Summary of Measured & Indicated, and Inferred Mineral Resources for Golden Band Owned Gold Deposits as of April 2010 (NI 43-101 compliant)

Deposit		Date	Author	Grade Capping	cut off g/t Au	tonnes	grade g/t Au	resources ounces Au	cut off g/t Au	tonnes	grade g/t Au	resources ounces Au		
					Measured + Indicated Resources				Inferred Resources					
Bingo	u/g	May 09	In-House	capped to 105 & 70 g/t Au	5.0	174,668	13.14	73,777	5.0	155,074	13.89	67,756		
EP	o/p	Nov 08	P&E	capped to 40 g/t Au	1.0	102,000	3.81	12,494	1.0					
Komis		Dec 09	In-House	capped to 115g/t Au	4.0	191,740	7.85	48,398	4.0	10,746	7.91	2,731		
Golden Heart		Dec 09	In-House	uncapped	4.0				4.0	671,650	9.1	196,549		
Corner Lake	u/g	Mar 10	Simpson	capped to 30 g/t Au	5.0				5.0	184,400	8.07	47,900		
Birch Crossing		Dec 07	Simpson	capped to 120 g/t Au	2.0				2.0	536,300	5.11	88,100		
Memorial	o/p	Mar 06	Simpson	capped to 30 g/t Au	1.0	288,400	2.83	26,220	1.0	90,900	2.49	7,272		
Tower East	o/p	Dec 07	In-House	capped to 15 g/t Au	1.0	5,019,080	1.86	299,835	1.0	902,020	1.52	43,965		
*Greywacke	u/g	Apr 08	Wardrop	capped to 33.15 g/t Au	5.0	90,160	8.4	24,353	5.0	28,420	7.29	6,664		
					Measured + Indicated Resources				Inferred Resources					
<b>Total</b>						<b>5,866,048</b>		<b>2.57</b>	<b>485,077</b>		<b>2,579,510</b>		<b>5.58</b>	<b>460,937</b>

Mineral resources are not mineral reserves and by definition do not demonstrate economic viability. Does not include Golden Band's Niko/Kaslo or Decade gold deposits.

\* Golden Band owns 49% of the Greywacke gold deposit and only that portion is included in the table.

## 2010 EXPLORATION & DEVELOPMENT PLANS

- Golden Band received Provincial Environmental Assessment approval in May 2009, allowing 2010 production start.
- Golden Band has a mandate to increase high grade gold deposits at the lowest capital cost possible. Focus will be continued optimization and increased production.
- A commitment to re-scheduling of pre-production activities to bring project on line in shortest time-frame to leverage off high gold prices.
- The 100%-owned Jolu Mill is undergoing final detailed engineering in anticipation of bringing high-grade gold deposits into production at an initial capacity of 400 tonnes per day.
- At the Bingo gold deposit, Golden Band is well-advanced in the definition and expansion of this high-grade deposit. To date, Bingo has 73,777 ounce in the Measured + Indicated categories and 69,272 ounces in the Inferred category.
- Development of EP open pit operation from cash flow.
- Komis has an updated geological model and corresponding mineral resource estimate based on high-grade, underground mining scenario. A past gold producer, Komis is now estimated to contain an Indicated Mineral Resource of 191,740 tonnes grading 7.85 grams per tonne (g/t) gold (48,398 contained gold ounces) and an Inferred Mineral Resource of 10,746 tonnes grading 7.91 g/t Au (2,731 gold ounces). We have successfully increased the gold grade of the Komis deposit which will optimize our mining plans to achieve lower capital and operating costs. All of the existing underground geological and mining information was re-compiled and studied in detail to produce a new geological model that outlines very well the high-grade portions of the ore body. As a result, the higher grade resource at Komis has potential for near-term development and, importantly, the new geological model clearly demonstrates that excellent potential exists for these multiple high-grade zones to continue to depth and along strike—all of which will be incorporated into Golden Band's plans for gold production to start in 2010.

## COMMUNITY INVOLVEMENT

- Golden Band has a long-term outlook and is committed to maintaining good working relationships with our local northern neighbours.
- The Lac La Ronge Indian Band and Golden Band have signed of a Memorandum of Understanding (MoU) that forms the cornerstone of a mutually-beneficial relationship.
- A General Service Agreement was signed by Golden Band and the Kitsaki/Procon Joint Venture to provide opportunities to Lac La Ronge Indian Band members at Golden Band's advanced exploration, pre-development projects, and future production operations.



## MANAGEMENT & DIRECTORS

Ronald K. Netolitzky *M.Sc. Geology*  
*Executive Chairman & Director*

Gary Haywood *P.Eng.*  
*VP Operations & COO*

Mark Thiel *C.A.*  
*VP Finance & CFO*

Rodney Orr *P.Geo., MBA*  
*VP*

Klaus Lehnert-Thiel *P.Eng., P.Geo., Ph.D. Geology*  
*Director*

Robert G. Ingram *C.A.*  
*Director*

Stuart Diamond *LLB, MBA*  
*Director*

John Tosney *M.Sc., P.Eng.*  
*Director*

A. Robson Garden *QC*  
*Director*

Archibald Nesbitt *LL. B., B.Com.*  
*Director*



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