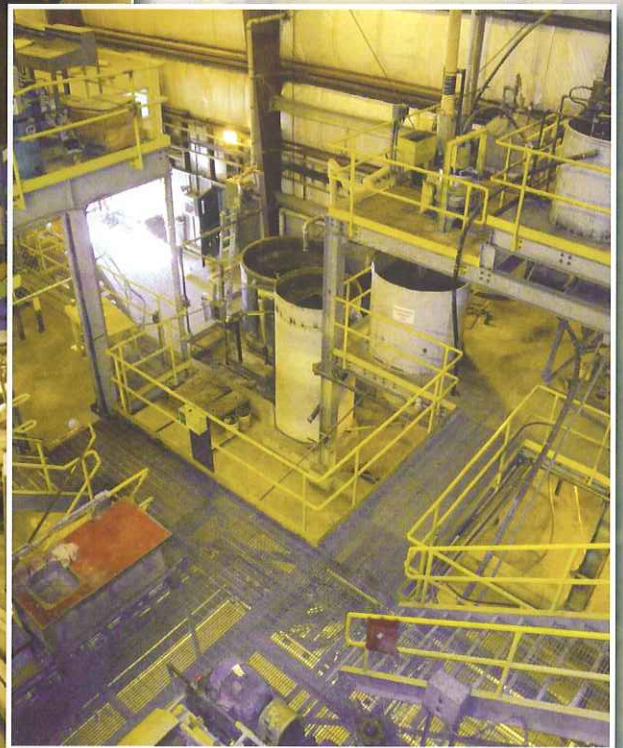


A Golden Future for Saskatchewan

Golden Band Resources is very well positioned to begin gold production in Saskatchewan by the end of 2009

By Rodney Orr, President, CEO and Director, Golden Band Resources Inc.

From just north of Missinipe to the village of Brabant Lake, a strip of Precambrian Shield outcrops, lakes and forest in Saskatchewan could soon be known as the "Golden Band."



Although investors today may be more familiar with potash and uranium opportunities, the La Ronge area has been a focus for gold exploration since the 1930s. At its peak, the La Ronge gold belt attracted up to 80 senior and junior companies and a number of very profitable mines were opened. Although there remains only one active gold mine in Saskatchewan, Golden Band Resources (GBN:TSXV) is working to change that.

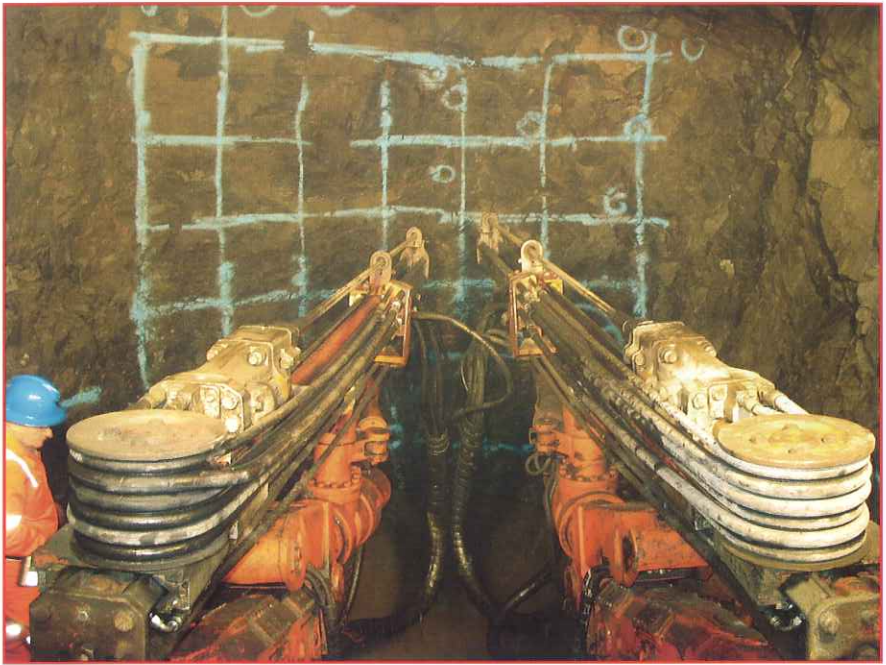
Along Highway #102—Saskatchewan's major gateway to the north—Golden Band has strategically assembled a land package of over 750 square kilometres that includes 12 known gold deposits, five former producing mines and a licensed gold mill. With a positive Pre-Feasibility Study completed, provincial environmental approvals in place, and power and construction contracts and the surface lease signed, Golden Band Resources is very well positioned to begin gold production in 2010.

Current NI 43-101 compliant Proven and Probable Reserves from the Bingo, Komis and EP deposits total 152,300 ounces at a blended average grade of 6.21 g/t Au. In addition, with recent increases in the resources of the Bingo underground deposit issued this spring, the total NI 43-101-compliant Measured and Indicated Resources now stand at 817,879 ounces of gold. Inferred Resources now total 254,657 ounces. These resource estimates are based on results from eight of the 12 deposits owned by the company with updates from another five deposits still pending.

"We're significantly advanced in both our development activity and planning," says Gary Haywood, vice president operations and COO.

Haywood has been part of the senior management team since 2007 and is responsible for overseeing all aspects of the development, mining and milling operations. He is committed to fulfilling the company's goal of becoming Saskatchewan's next producing gold company.

"For a number of years, Golden Band has focused on a longer-term perspective which has included both exploration and gold production," adds Haywood. "Investors and the industry understand that gold mining is about critical mass. You require a critical mass of deposits that are commercially viable, and you need a pipeline of discovery and advanced stage exploration for sustained economic production. In addition to having this critical mass, and perhaps most importantly, we enjoy local support through strong relationships which helps immensely when receiving normal regulatory approvals."



Golden Band Resources is a Saskatchewan-based company whose focus is the long-term, systematic exploration and development of its 100 per cent owned La Ronge Gold Belt properties. The company's key value drivers are the methodical and systematic targeting of primary to advanced-stage exploration while progressing along a parallel path to becoming a sustainable gold producer. Other longer-term objectives include the continuation of its highly successful exploration and acquisition strategy.





The La Ronge Gold Belt has strong traditions.

We know – we've been working there since 1994.

We're working with our northern neighbors, the Kitsaki Management Limited Partnership and the Lac La Ronge Indian Band, to become Saskatchewan's next gold producer.



Golden Band's La Ronge Gold Project will allow for the economical processing of ore initially from five of its 12 gold deposits and using its existing mill. Project proposals were submitted to the regulators in 2007, and the EIS was submitted in Fall 2008.



Together with our northern partners, we're committed to a highly successful exploration and acquisition strategy – while moving along the path to production, with a start planned for late 2009.



Golden Band Resources is a Saskatchewan-based junior gold resource company whose focus is the long-term systematic exploration and development of its 100% owned La Ronge Gold Belt properties. A positive Preliminary Economic Assessment was received in February 2008 and is available on the website.



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Since 1994, the company's senior management has been involved in building working relationships with regulators and local communities. The participation and support of the Lac La Ronge Indian Band on whose traditional land Golden Band's deposits and mill lie, is something the Company is proud of. The Company and the Band signed a Memorandum of Understanding in 2007 that covers a number of opportunities to provide services like construction, catering, transportation and environmental services to the Company.

"Our relationship with Chief Tammy Cook-Searson, band councillors, elders, and management of Kitsaki Development (the economic development arm of the band) has been open and honest," says Haywood. "We are very proud to be partners with the band. Both of us have complimentary visions of the future in northern Saskatchewan, and are committed to achieving a vision that enhances employment and business opportunities in the region."

As the company moves toward production, that long-term focus is paying off.

Golden Band's 10-year business plan target is to produce 75,000 to 100,000 ounces of gold per year using their existing 400 tonne per day capacity mill at Jolu. To get there, the company requires C\$20 million in pre-production capital. Total operating costs from their January 2009 Pre-Feasibility Study which was based on only three of 12 deposits, forecasts total operating costs of US\$520 ounce using a US\$825 price for gold. At these prices the project forecasts a payback period of less than two years.

At press time, the company was seeking financing through a debt structure.

Fifteen kilometres off the highway, the company's Jolu Mill will soon be a hive of activity. Refurbishment is well underway rebuilding the mill's primary jaw crusher, installing various fuel, power, and service equipment, and clearing brush for the grid power line. Final engineering and design for an on-site assay lab and the above ground tailings management facility are also nearing completion.

Negotiations are very advanced with the Kitsaki/Procon Joint Venture for underground development and production mining at Bingo, open pit development and production mining at Komis and EP, as well as other site services.

Gold is making a comeback in Saskatchewan. When doré bars start leaving the Jolu Mill in 2010 the "Golden Band" along Highway #102 will become a significant contributing partner in the economic growth of northern Saskatchewan. ♦